

ASCENT INDUSTRIES CORP.

August 24, 2018

TO: British Columbia Securities Commission

RE: Notice Declaring Intention to be Qualified Under National Instrument 44-101 –
Short Form Prospectus Distributions (“**NI 44-101**”)

Ascent Industries Corp. (the “**Issuer**”) intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer’s intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

ASCENT INDUSTRIES CORP.

By: “Karim Lalani”

Name: Karim Lalani

Title: Chief Legal Officer