

FENIXORO GOLD CORP.
CHANGE OF AUDITOR NOTICE

Pursuant to National Instrument 51-102, Section 4.11

I. Former Auditor

- (a) On June 8, 2021, Dale Matherson Carr Hilton Labonte LLP resigned as the auditor of FenixOro Gold Corp. at the Company's request.
- (b) The Audit Committee (and/or the Board of Directors) accepted the resignation of Dale Matherson Carr Hilton Labonte LLP.
- (c) The auditor's reports of Dale Matherson Carr Hilton Labonte LLP on the financial statements of FenixOro Corp. for the two years ended February 28, 2021 did not contain any reservations as to departures from generally accepted accounting principles, or International Reporting Financial Standards or limitation in the scope of the audit.
- (d) In connection with the audits for the two years ended February 28, 2021 and through to June 8, 2021, there have been no reportable events, as defined in the National Instrument.

II. Successor Auditor

The Corporation appointed Clearhouse LLP as its new auditor as of June 8, 2021. The Audit Committee [and/or the Board of Directors] considered and/or approved the appointment.

DATED June 8, 2021 at Toronto

/s/ “Jing Peng”

Jing Peng
Chief Financial Officer