

AMERICAN BATTERY METALS CORP.

Suite 2820, 200 Granville Street
Vancouver, B.C.
V6C 1S4

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN THAT an annual general meeting (the "**Meeting**") of the shareholders of American Battery Metals Corp. (the "**Company**") will be held at Suite 409 - 221 West Esplanade, North Vancouver, British Columbia V7M 3J3 on Tuesday, April 7, 2020 at 10:00 a.m. (PST) for the following purposes:

1. To receive and consider the financial statements of the Company for the year ended February 28, 2019, and the auditor's report thereon;
2. To set the number of directors to be elected at the Meeting at five (5) and to elect the directors of the Company until the Company's next annual meeting of shareholders;
3. To appoint Dale Matheson Carr-Hilton LaBonte LLP, Chartered Professional Accountants as auditors of the Company and to authorize the directors of the Company to fix their remuneration;
4. To approve the Company's incentive stock option plan, as described in the accompanying management information circular; and
5. To transact such further or other business as may properly come before the Meeting or any adjournment thereof.

The details of the matters proposed to be put before the Meeting are set forth in the accompanying Circular, which is supplemental to and expressly made a part of this notice. Shareholders of record as of the close of business on February 18, 2020 (the record date) will be entitled to vote at the Meeting and at any adjournment or adjournments thereof.

DATED at Vancouver, British Columbia, as of the 5th day of March, 2020.

By Order of the Board of Directors
of **AMERICAN BATTERY METALS CORP.**

(signed) Jeremy Poirier

Jeremy Poirier

Chief Executive Officer, President and
Director

If you are a registered shareholder and are unable to attend the meeting in person, please exercise your right to vote by dating, signing and returning the accompanying form of proxy to National Securities Administrators Ltd., the Company's transfer agent. To be valid, completed proxy forms must be dated, completed, signed and deposited with National Securities Administrators Ltd., (i) by hand delivery or by mail using the enclosed return envelope or one addressed to National Securities Administrators Ltd. Attention: Proxy Department, Suite 702 – 777 Hornby Street, Vancouver, BC V6Z 1S4, or (ii) by facsimile to (604) 559-8908, or (iii) by email to proxy@transferagent.ca. If you vote through the internet, you may also appoint another person to be your proxyholder. Please go to www.eproxy.ca and follow the instructions. You will require your ID number and password found on your proxy form. Your proxy or voting instructions must be received in each case no later than 10:00 a.m. (PST) on Friday, April 3, 2020 or, if the meeting is adjourned, 48 hours (excluding Saturdays, Sundays and holidays) before the beginning of any adjourned meeting. If you receive more than one proxy form because you own shares registered in different names or addresses, each proxy form should be completed and returned.

If you are a non-registered shareholder and receive these materials through your broker or through another by intermediary, please complete and return the materials in accordance with the instructions provided to you by your broker or by the other intermediary. Failure to do so may result in your shares not being eligible to be voted by proxy at the Meeting.