

**FORM 51-102F3**  
**MATERIAL CHANGE REPORT**

**Item 1. Name and Address of Company**

American Battery Metals Corp. (the "**Company**")  
c/o Suite 409 – 221 West Esplanade  
North Vancouver, BC  
V7M 3J3

**Item 2. Date of Material Change**

June 14, 2019

**Item 3. News Release**

News release was disseminated on June 14, 2019.

**Item 4. Summary of Material Change**

The Company closed a non-brokered private placement for gross proceeds of \$1,500,264.85.

**Item 5. Full Description of Material Change**

The Company closed its previously announced non-brokered private placement (the "**Private Placement**") with the issuance of 4,286,471 units (each, a "**Unit**") for gross proceeds of \$1,500,264.85. Each Unit is comprised of one common share of the Company (a "**Unit Share**") and one transferable common share purchase warrant of the Company (a "**Warrant**") which entitles the holder to purchase one additional common share (a "**Warrant Share**") at a price of \$0.50 (the "**Exercise Price**") per Warrant Share until June 14, 2020.

The Company paid aggregate finder's fee of \$32,520 and issued 92,914 compensation warrants (the "**Compensation Warrants**") to certain finders under the Financing. The Compensation Warrants have the same terms as the Warrants but are not transferable.

The Company intends to use net proceeds from the Private Placement to fund ongoing working capital requirements and exploration and development activities for the Company's mineral property interests.

All securities issued pursuant to the Private Placement are subject to a four month hold period until October 15, 2019.

**Item 6. Reliance on Confidential Filing Provisions**

Not applicable. This Material Change Report is not being filed on a confidential basis.

**Item 7. Omitted Information**

Not Applicable.

**Item 8. Executive Officer**

Michael Mulberry  
Chief Executive Officer, President and Director  
Telephone: (778) 855-5001

**Item 9. Date of Report**

June 19, 2019