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**FIRST DIVISION VENTURES INC.**

Suite 409 – 221 West Esplanade, North Vancouver, BC V7M 3J3

**FIRST DIVISION VENTURES INC. COMPLETES INITIAL PUBLIC OFFERING**

**November 28, 2018** – First Division Ventures Inc. (the "**Company**") is pleased to announce the completion of its initial public offering (the "**Offering**") through its agent, Mackie Research Capital Corporation (the "**Agent**"), pursuant to a final prospectus dated October 31, 2018 (the "**Prospectus**") filed in British Columbia, Alberta and Ontario.

Pursuant to the Offering, the Company issued 2,000,000 common shares in the capital of the Company (the "**Common Shares**") at a price of \$0.20 per Common Share, for gross proceeds to the Company of \$400,000.

In connection with the Offering, under the agency agreement dated October 31, 2018 between the Company and the Agent, the Company granted non-transferrable warrants (the "**Agent's Warrants**") to the Agent, to acquire an aggregate of up to 200,000 Common Shares at an exercise price of \$0.20 per Common Share until November 28, 2020. Furthermore, in connection with the Offering, the Agent also received a cash commission of \$40,000 representing 10% of the gross proceeds of the Offering and a corporate finance fee for its services.

The Common Shares were listed on the Canadian Securities Exchange (the "**CSE**") on November 27, 2018 and are expected to commence trading on November 29, 2018 under the symbol of "FDIV".

The Company anticipates using the net proceeds from the Offering as described in the Prospectus, including to complete the recommended work program on the Fish Lake property and for administrative expenses.

The Company has also granted incentive stock options to acquire an aggregate of 100,000 Common Shares at an exercise price of \$0.20 per option to a director of the Company. Such options expire five years from the date of grant.

Following closing of the Offering, the Company has 16,420,000 Common Shares issued and outstanding.

**About the Company**

First Division Ventures Inc. is a junior mineral exploration company engaged in the business of acquiring, exploring and evaluating natural resource properties. The Company has an option to acquire a 50% interest in the Fish Lake property, consisting of 81 lode mineral claims located in Esmeralda County in the state of Nevada, USA.

For further information please see the Company's prospectus dated October 31, 2018, available on the Company's SEDAR profile at [www.sedar.com](http://www.sedar.com) or contact:

Michael Mulberry  
Chief Executive Officer, President and Director  
Telephone: (778) 855-5001

*This news release contains forward-looking statements or information (collectively referred to herein as "forward-looking statements") including statements regarding the expected timing for commencement of trading on the CSE and use of the net proceeds. Such statements are subject to risks and uncertainties that may cause actual results, performance or developments to differ materially from those contained in the statements and are not guarantees of future performance of the Company. No assurance can be given that any of the events anticipated by the forward-looking statements will occur or, if they do occur, what benefits the Company will obtain from them. These forward-looking statements reflect management's current views and are based on certain expectations, estimates and assumptions which may prove to be incorrect. A number of risks and uncertainties could cause our actual results to differ materially from those expressed or implied by the forward-looking statements, including the risks and uncertainties described in the Company's Prospectus dated October 31, 2018 available on [www.sedar.com](http://www.sedar.com). Should one or more of these risks or uncertainties materialize, or should any of the Company's assumptions prove incorrect, actual results may vary in material respects from those projected in the forward-looking statements. Readers are cautioned that the foregoing list of risks, uncertainties and other factors is not exhaustive. Unpredictable or unknown factors not discussed could also have material adverse effects on forward-looking statements. The impact of any one factor on a particular forward-looking statement is not determinable with certainty as such factors are dependent on other factors, and the Company's course of action would depend on its assessment of the future considering all information then available. All forward-looking statements in this news release are expressly qualified in their entirety by these cautionary statements. Except as required by law, the Company assumes no obligation to update forward-looking statements should circumstances or management's estimates or opinions change.*