

## CRESTVIEW EXPLORATION INC.

### NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

**NOTICE IS HEREBY GIVEN THAT** an annual general and special meeting (the "Meeting") of the shareholders of Crestview Exploration Inc. (the "Company") will be held at 1250, 639 – 5<sup>th</sup> Ave S.W., Calgary, Alberta, Canada on Thursday, July 13, 2023, at 10:00 a.m. (Calgary Time) for the following purposes:

1. To receive and consider the audited annual financial statements of the Corporation for the financial year ended November 30, 2022;
2. To fix the number of directors of the Corporation at five (5) persons for the ensuing year;
3. To elect the directors for the ensuing year;
4. To appoint the auditors of the Corporation and to authorize the directors to fix the auditors' remuneration and the terms of their engagement;
5. To consider, and if thought fit, to ratify and confirm the Company's Incentive Stock Option Plan and to approve a special resolution to approve the amendment of Part 5.1 "Exercise Price" of the Company's Incentive Stock Option Plan to align with the exercise price parameters of stock options pursuant to Policy 6.5(3) of the Canadian Securities Exchange;
6. To transact such further or other business as may properly come before the Meeting or any adjournment(s) thereof.

Accompanying this Notice is a Management Information Circular, Form of Proxy or Voting Instruction Form and a request card for use by shareholders who wish to receive the Company's most recent financial statements. The accompanying Management Information Circular provides information relating to the matters to be addressed at the meeting and is incorporated into this Notice. Shareholders of record as at the close of business on June 8, 2023 (the "Record Date") will be entitled to receive notice of and vote at the Meeting.

Shareholders are entitled to vote at the Meeting either in person or by proxy. Those unable to attend are requested to read, complete, date, sign and return the enclosed Form of Proxy to Computershare Investor Services Inc., at 8<sup>th</sup> Floor, 100 University Avenue, Toronto, Ontario, Canada M5J 2Y1 on or before 1:00 p.m. (Calgary Time) on July 11, 2023. If you do not complete and return the form in accordance with such instructions, you may lose your right to vote at the meeting.

If you are a non-registered Shareholder of common shares of the Company and an objecting beneficial owner and receive these materials through your broker or through another intermediary, please complete and return the materials in accordance with the instructions provided to you by your broker or such other intermediary. If you do not complete and return the materials in accordance with such instructions, you may lose your right to vote at the Meeting.

DATED at Calgary, Alberta, this 12<sup>th</sup> day of June 2023

BY ORDER OF THE BOARD

*Dimitrios (James) Liakopoulos*

Director & Chairman of the Board