

Form 51-102F3
Material Change Report

ITEM 1. NAME AND ADDRESS OF COMPANY

Flow Metals Corp. (the “Company”)
Suite 810 – 789 West Pender Street
Vancouver, BC V6C 1H2

ITEM 2. DATE OF MATERIAL CHANGE

April 22, 2022

ITEM 3. NEWS RELEASE

The new release was disseminated through the facilities of Newfile Corp., filed on SEDAR and posted to the CSE Disclosure Hall.

ITEM 4. SUMMARY OF MATERIAL CHANGEGL

The Company announced that it has amended the terms of certain outstanding common share purchase warrants.

ITEM 5. FULL DESCRIPTION OF MATERIAL CHANGE

The Company amended the terms of an aggregate of 3,700,000 outstanding warrants issued pursuant to a private placement of units that closed in May 2020.

The warrants are currently exercisable to acquire 3,700,000 common shares of the Company at a price of \$0.10 until May 6, 2022. The term of the warrants will be extended by an additional twenty-four months (24) such that they will now be exercisable until May 6, 2024. Insiders of the Company hold 1,160,000 of the warrants being extended.

All other terms and conditions of the warrants remain the same and in full force and effect.

ITEM 6. RELIANCE ON SUBSECTION 7.1(2) OF (3) OF NATIONAL INSTRUMENT 51-102

Not applicable.

ITEM 7. OMITTED INFORMATION

There are no significant facts required to be disclosed herein which have been omitted.

ITEM 8. EXECUTIVE OFFICER

Scott Sheldon, Chief Executive Officer
Telephone: (604) 725.1857

ITEM 9. DATE OF REPORT

April 22, 2022