

MINERAL ROAD DISCOVERY INC.

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NEWS RELEASE

MINERAL ROAD ANNOUNCES NON-BROKERED PRIVATE PLACEMENT

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Vancouver, B.C. – September 16, 2024 - Mineral Road Discovery Inc. (CSE: ROAD) (the “Company” or “ROAD”) is pleased to announce a non-brokered private placement of up to 4,000,000 shares at a price of \$0.075 per share for proceeds of \$300,000 (the “Private Placement”). Proceeds will be used for general working capital. The Private Placement is subject to approval by the Canadian Securities Exchange (the “CSE”). All shares issued upon closing of the Private Placement will be subject to a four month hold period in accordance with applicable securities laws.

This news release does not constitute an offer of securities for sale in the United States. The securities being offered have not been, nor will they be, registered under the United States Securities Act of 1933, as amended, and such securities may not be offered or sold within the United States absent U.S. registration or an applicable exemption from U.S. registration requirements.

FOR FURTHER INFORMATION CONTACT:

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Neither the Canadian Securities Exchange nor its Regulation Service Provider (as the term is defined in the policies of the Canadian Securities Exchange) accepts responsibility for the adequacy of accuracy of this news release.