

# MINERAL ROAD DISCOVERY INC.

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#2501-550 Burrard Street Vancouver BC V6C 2B5

## NEWS RELEASE

### MINERAL ROAD CLOSES NON-BROKERED PRIVATE PLACEMENT

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Vancouver, B.C. – September 9, 2024 - Mineral Road Discovery Inc. (CSE: ROAD) (the “Company” or “Mineral Road”) is pleased to announce that, further to its news releases of July 26, August 12 and August 15, 2024, it has increased and closed the final tranche of its non-brokered private placement and has raised an additional \$7,500 through the issuance of 150,000 common shares at a price of \$0.05 per share. All shares issued are subject to a four month hold period expiring January 7, 2025. Proceeds will be used for general working capital. Total raised to date pursuant to this Offering is \$572,500.

The securities referred to in this news release have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**U.S. Securities Act**") or any state securities laws and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons absent registration under the U.S. Securities Act and applicable state securities laws, unless an exemption from such registration is available. This news release does not constitute an offer for sale of securities for sale, nor a solicitation for offers to buy any securities. Any public offering of securities in the United States must be made by means of a prospectus containing detailed information about the company and management, as well as financial statements. “United States” and “U.S. person” have the respective meanings assigned in Regulation S under the U.S Securities Act.

#### **FOR FURTHER INFORMATION CONTACT:**

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