

Form 51-102F3

MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

Crest Resources Inc.
#2501-550 Burrard Street
Vancouver BC V6C 2B5

Item 2 Dates of Material Change

September 5, 2024

Item 3 News Release

The press release was disseminated on September 5, 2024 through Stockwatch.

Item 4 Summary of Material Change

Vancouver, B.C. – September 5, 2024 - Crest Resources Inc. (CSE: CRES) (“Crest” or the “Company”) announces it will change its name to Mineral Road Discovery Inc. effective September 9, 2024. There is no change in the Company’s capital structure.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

Vancouver, B.C. – September 5, 2024 - Crest Resources Inc. (CSE: CRES) (“Crest” or the “Company”) announces it will change its name to Mineral Road Discovery Inc. effective September 9, 2024. There is no change in the Company’s capital structure.

The Company’s common shares will commence trading on the Canadian Securities Exchange under the new name and trading symbol “ROAD” on September 9, 2024. The Company’s new CUSIP number will be 60306F101 and the new ISIN number will be CA60306F1018. Shareholders are not required to exchange their existing share certificates for new certificates bearing the Company’s new name and Company shares held electronically in Direct Registration System will be booked automatically.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

Jason Cubitt
CEO
Tel: 778-819-2709

Item 9

Date of Report

September 5, 2024