

CREST RESOURCES INC.

#2501-550 Burrard Street Vancouver BC V6C 2B5

NEWS RELEASE

CREST ANNOUNCES NON-BROKERED PRIVATE PLACEMENT

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Vancouver, B.C. – July 26, 2024 - Crest Resources Inc. (CSE: CRES) (the “Company” or “Crest”) is pleased to announce a non-brokered private placement of up to 10,000,000 shares at a price of \$0.05 per share for proceeds of \$500,000 (the “Private Placement”). Proceeds will be used for general working capital. The Private Placement is subject to approval by the Canadian Securities Exchange (the “CSE”). All shares issued upon closing of the Private Placement will be subject to a four month hold period in accordance with applicable securities laws.

This news release does not constitute an offer of securities for sale in the United States. The securities being offered have not been, nor will they be, registered under the United States Securities Act of 1933, as amended, and such securities may not be offered or sold within the United States absent U.S. registration or an applicable exemption from U.S. registration requirements.

FOR FURTHER INFORMATION CONTACT:

Jason Cubitt
Chief Executive Officer

Emma Fairhurst
Chairperson

Crest Resources Inc.
Telephone: 778 819 1870

Neither the Canadian Securities Exchange nor its Regulation Service Provider (as the term is defined in the policies of the Canadian Securities Exchange) accepts responsibility for the adequacy of accuracy of this news release.