

CREST RESOURCES INC.

#2501-550 Burrard Street Vancouver BC V6C 2B5

NEWS RELEASE

CREST ANNOUNCES AMENDMENT TO PRIVATE PLACEMENT

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Vancouver, B.C. – November 23, 2023- Crest Resources Inc. (CSE: CRES) (the “Company” or “Crest”) announces that, further to its news release of November 22, 2023, it has amended the unit price from \$0.03 to \$0.04 per unit. The Company intends to raise up to \$260,000 through the issuance of 6,500,000 units at a price of \$0.04 per unit (the “Private Placement”). Each unit consists of one common share and one warrant, each warrant entitling the holder to purchase one common share at a price of \$0.05 for a period of five years from closing. Proceeds will be used for general working capital. The Private Placement is subject to approval by the Canadian Securities Exchange (the “CSE”).

This news release does not constitute an offer of securities for sale in the United States. The securities being offered have not been, nor will they be, registered under the United States Securities Act of 1933, as amended, and such securities may not be offered or sold within the United States absent U.S. registration or an applicable exemption from U.S. registration requirements.

FOR FURTHER INFORMATION CONTACT:

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Neither the Canadian Securities Exchange nor its Regulation Service Provider (as the term is defined in the policies of the Canadian Securities Exchange) accepts responsibility for the adequacy of accuracy of this news release.