

Form 51-102F3

MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

Crest Resources Inc.
#2900-733 Seymour Street
Vancouver, BC V6B 0S6

Item 2 Dates of Material Change

September 20, 2023

Item 3 News Release

The press release was disseminated on September 20, 2023 through Stockwatch.

Item 4 Summary of Material Change

Vancouver, B.C. – September 20, 2023 - Crest Resources Inc. (CSE: CRES) (“Crest” or the “Company”) announces that, effective September 20, 2023, D&H Group LLP, Chartered Accountants have been appointed as the Company’s auditor until the next annual general meeting of the Company. D&H Group LLP replaces MNP LLP as the Company’s auditor.

Item 5 Full Description of Material Change

See attached press release for details.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

Jason Cubitt
CEO
Tel: 778-819-2709

Item 9 Date of Report

September 20, 2023

CREST RESOURCES INC.

#2900-733 Seymour Street Vancouver BC V6B 0S6
T 778-819-2709

NEWS RELEASE

CREST ANNOUNCES APPOINTMENT OF D&H GROUP LLP, CHARTERED ACCOUNTANTS, AS AUDITOR

Vancouver, B.C. – September 20, 2023 - Crest Resources Inc. (CSE: CRES) (“Crest” or the “Company”) announces that, effective September 20, 2023, D&H Group LLP, Chartered Accountants have been appointed as the Company’s auditor until the next annual general meeting of the Company. D&H Group LLP replaces MNP LLP as the Company’s auditor.

About Crest Resources Inc.

The Company’s principal business activity is the acquisition, exploration and evaluation of mineral property assets in Canada and Australia and the investment in mineral exploration companies and related mining technologies of merit.

FOR FURTHER INFORMATION CONTACT:

Jason Cubitt
Chief Executive Officer

Emma Fairhurst
Executive Chair

Crest Resources Inc.
Telephone: 778 819 2709

Neither the Canadian Securities Exchange nor its Regulation Service Provider (as the term is defined in the policies of the Canadian Securities Exchange) accepts responsibility for the adequacy of accuracy of this news release.