

CREST RESOURCES INC.

NOTICE OF CHANGE OF AUDITOR

(National Instrument 51-102)

TO: MNP LLP, Chartered Professional Accountants
D&H Group LLP, Chartered Professional Accountants
British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Canadian Securities Exchange

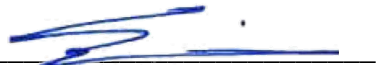
Crest Resources Inc. (the “**Company**”) gives the following notice (the “**Notice**”) in accordance with Section 4.11 of National Instrument 51-102 *Continuous Disclosure Obligations* (“**NI 51-102**”) that:

- (a) at the request of the Company, MNP LLP, Chartered Professional Accountants (“**MNP**”), of Suite 220, MNP Tower, 1021 West Hastings Street, Vancouver, BC V6E 0C3, tendered its resignation effective September 20, 2023;
- (b) the Company appointed D&H Group LLP, Chartered Professional Accountants (“**D&H**”), of 10th Floor, 1333 West Broadway, Vancouver, BC V6H 4C1;
- (c) the resignation of MNP and the appointment of D&H as auditor of the Company were considered and approved by the board of directors of the Company;
- (d) MNP has not expressed a modified opinion on any of the financial statements of the Company commencing at the beginning of the two most recently completed financial years and ending on the date of resignation; and
- (e) there has been no “reportable event”, as defined in Section 4.11(1) of NI-51-102.

Dated: September 20, 2023.

CREST RESOURCES INC.

By: _____


Emma Fairhurst
Chairperson & Director