

September 20, 2023

To: **Alberta Securities Commission**
British Columbia Securities Commission
Ontario Securities Commission
Canadian Securities Exchange

Crest Resources Inc. (the “Company”)
Notice Pursuant to National Instrument 51-102 – Change of Auditor (“Notice”)

As required by National Instrument 51-102, we have reviewed the information contained in the Notice dated September 20, 2023 given by the Company to ourselves and D&H Group LLP, Chartered Professional Accountants.

Based on our knowledge of such information at this date, we agree with the statements set out in the Notice.

Yours very truly,



Chartered Professional Accounts