

**CREST RESOURCES INC.**  
**#3043, 595 Burrard Street**  
**Vancouver, BC V7X 1J1**

## **NOTICE OF CHANGE OF AUDITOR**

TO: BRITISH COLUMBIA SECURITIES COMMISSION  
ALBERTA SECURITIES COMMISSION  
ONTARIO SECURITIES COMMISSION  
CANADIAN SECURITIES EXCHANGE

At the request of Crest Resources Inc. (the “**Company**”) Manning Elliott LLP, Chartered Accountants, resigned as the Company’s auditor effective February 15, 2022. MNP LLP, Chartered Accountants, have been appointed as the Company’s successor auditors.

In accordance with National Instrument 51-102 (“NI 51-102”) we confirm that:

- (a) Manning Elliott LLP, Chartered Accountants, was asked to resign as auditor of the Company to facilitate the appointment of MNP LLP, Chartered Accountants, of Suite 220, MNP Tower, 1021 West Hastings Street, Vancouver, BC V6E 0C3;
- (b) Manning Elliott LLP, Chartered Accountants, has not expressed any reservation in its reports for two the most recently completed fiscal years of the Company, nor for any period subsequent thereto for which an audit report was issued and preceding the date hereof;
- (c) The resignation of Manning Elliott LLP, Chartered Accountants and the appointment of MNP LLP, Chartered Accountants as auditor of the Company were considered and approved by the Board of Directors of the Company;
- (d) There have been no reportable events, being “disagreements”, “consultations” or “unresolved issues” as those term as defined in in Part 4.11 of National Instrument 51-102; and
- (e) The Notice of Resignation, and the appointment of MNP LLP, Chartered Accountants, has been reviewed by the Audit Committee and the Board of Directors.

**CREST RESOURCES INC.**

Per: “*Bryce Clark*”

Bryce Clark

Chief Financial Officer