

CREST RESOURCES INC.

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NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the annual general and special meeting (the “**Meeting**”) of shareholders of **CREST RESOURCES INC.** (the “**Company**”) will be held at Three Bentall Centre, 29th Floor, 595 Burrard Street, Vancouver, British Columbia, on December 3, 2020, at 10:00 am, Pacific Time, for the following purposes:

1. To receive and consider the report of the directors, the audited annual financial statements of the Company for the financial year ended May 31, 2020, the report of the auditor thereon and the related Management’s Discussion and Analysis;
2. To elect directors of the Company for the ensuing year;
3. To appoint an auditor of the Company for the ensuing year;
4. To grant authority to the directors to expand the Company’s corporate objectives, including becoming an investment issuer;
5. To consider any permitted amendment to or variation of any matter identified in this Notice and to transact such other business as may properly come before the Meeting or at any adjournment thereof.

An Information Circular accompanies this Notice, which contains details of matters to be considered at the Meeting. Copies of the Company’s Audited Annual Financial Statements for its financial year ended May 31, 2020, the report of the auditor thereon, and the related Management Discussion and Analysis are available under the Company’s SEDAR profile at www.sedar.com.

Shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting, must complete, date and sign the enclosed form of proxy, or another suitable form of proxy, and deliver it by hand, by mail or by fax in accordance with the instructions set out in the form of proxy and in the Information Circular accompanying this Notice.

Unregistered (“beneficial”) shareholders who plan to attend the Meeting must follow the instructions set out in the form of proxy or voting instruction form and in the Information Circular to ensure that their shares will be voted at the Meeting. If you hold your shares in a brokerage account you are an unregistered (“beneficial”) shareholder.

DATED at Vancouver, British Columbia this 30th day of October, 2020.

BY ORDER OF THE BOARD

“Michael Collins”

Michael Collins
Chairman, President and Chief Executive Officer