

Crest Resources Inc.

VIA SEDAR

February 5, 2019

**B.C. Securities Commission
Alberta Securities Commission
Ontario Securities Commission**

Dear Sir/Madam:

Re: Crest Resources Inc. ("CRES") – Project #02867821

I am resubmitting this submission on behalf of Crest Resources Inc. in order to add the Ontario Securities Commission as a recipient agency for this Interim MD&A. They were inadvertently overlooked in the original filing on January 28, 2019.

We trust the above to be in order and apologize for any inconvenience this may have caused.

Sincerely,

Crest Resources Inc.

“STUART ROGERS”

Stuart Rogers
SEDAR Filer

200 – 551 Howe Street, Vancouver, B.C. V6C 2C2