

P.O. Box 10142, Pacific Centre 701 West Georgia Street Vancouver BC V7Y 1L2 Canada Telephone: (604) 899-6500

Fax: (604) 899-6581

(BC and Alberta only) 1-800-373-6393

## **RECEIPT**

## **Crest Resources Inc.**

This is the receipt of the **British Columbia Securities Commission** for the **Long Form Prospectus** of the above Issuer dated **September 26, 2018** (the prospectus).

The prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta.** A receipt for the prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

**September 27, 2018** 

Betty Adema

Betty Adema Securities Analyst Corporate Finance

SEDAR Project Number 2801244