



BioVaxys Technology Corp.
146 Thirtieth Street, Suite 100
Etobicoke, Ontario
M8W 3C4 Canada

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the **Annual General Meeting** (the “**Meeting**”) of the holders of common shares (“**Shareholders**”) of **BIOVAXYS TECHNOLOGY CORP.** (the “**Company**”) will be held at **Suite 1500, 701 West Georgia Street, Vancouver, BC, V7Y 1C6**, on **Thursday, August 15, 2024**, at **10:00 a.m. (Pacific Time)**.

The Meeting will be held for the following purposes:

1. to receive the audited financial statements of the Company for the financial year ended October 31, 2023, together with the auditor’s report thereon;
2. to set the number of directors at three (3);
3. to elect directors of the Company to hold office until the next annual general meeting of Shareholders;
4. to appoint Dale Matheson Carr-Hilton Labonte LLP, Chartered Professional Accountants, as auditor of the Company for the ensuing year and to authorize the directors of the Company to fix the remuneration to be paid to the auditor; and
5. to transact such other business as may be properly brought before the Meeting.

Although no other matters are contemplated, the Meeting may also consider the transaction of such other business, and any permitted amendment to or variation of any matter identified in this Notice, as may properly come before the Meeting and any adjournment thereof.

Accompanying this Notice is a (i) the Circular, (ii) form of proxy, and (iii) request for financial statements form. The Circular provides additional information relating to the matters to be dealt with at the Meeting and is deemed to form part of this Notice. Shareholders are advised to review the Circular before voting.

The board of directors of the Company (the “**Board**”) has fixed the close of business on June 27, 2024, as the record date (the “**Record Date**”) for the determination of the Shareholders entitled to receive notice of, and to vote at, the Meeting. Only Shareholders of record at the close business on the Record Date, or authorized proxyholders, will be entitled to vote at the Meeting.

If you are a registered Shareholder of the Company and are unable to attend the Meeting in person, please complete, date and sign the accompanying form of proxy and deposit it with the Company's transfer agent, Odyssey Trust Company, Attention: Proxy Department, United Kingdom Building, 350 – 409 Granville Street, Vancouver, British Columbia, V6C 1T2, no later than 10:00 a.m. on Tuesday, August 13, 2024, or at least 48 hours (excluding Saturdays, Sundays and holidays recognized in the Province of British Columbia) before the time and date of any adjournment or postponement of the Meeting.

If you are a non-registered Shareholder and received this Notice of Meeting and accompanying materials through a broker, a financial institution, a participant, a trustee or administrator of a self-administered retirement savings plan, retirement income fund, education savings plan or other similar self-administered

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savings or investment plan registered under the Income Tax Act (Canada), or a nominee of any of the foregoing that holds your securities on your behalf, please complete and return the materials in accordance with the instructions provided to you by your intermediary.

DATED at Vancouver, British Columbia, this **27th** day of **June, 2024**.

ON BEHALF OF THE BOARD

/s/ James Passin

James Passin
Chief Executive Officer and Director