

NOTICE OF CHANGE IN CORPORATE STRUCTURE (NAME CHANGE)

Pursuant to Section 4.9 of National Instrument 51-102
Continuous Disclosure Obligations

Item 1 Names of the Parties to the Transaction

BioVaxys Technology Corp. (formerly Lions Bay Mining Corp.) (“**BIOV**”) and BioVaxys Inc.

Item 2 Description of the Transaction

On September 30, 2020, BIOV acquired all of the outstanding securities of BioVaxys Inc. (a private company existing pursuant to the laws of Delaware) in exchange for 31,100,000 common shares of BIOV (the “**Transaction**”). In connection with the Transaction, BIOV changed its name from “Lions Bay Mining Corp.” to “BioVaxys Technology Corp” and its stock symbol was changed from “LBM” to “BIOV”.

Item 3 Effective Date of the Transaction

September 30, 2020

Item 4 Name of Each Party, if any, that ceased to be a Reporting Issuer after the Transaction and of each Continuing Entity

BioVaxys Technology Corp. (formerly Lions Bay Mining Corp.) continues to be a reporting issuer in British Columbia, Alberta and Ontario.

Item 5 Documents filed under NI 51-102 that describe the Transaction

The terms of the Transaction are described in a Listing Statement prepared by BIOV for the Canadian Securities Exchange and available under its profile at www.sedar.com

DATED: October 13, 2020.