

51-102F3
MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

Dimension Five Technologies Inc. (the “Company”)
1450, 789 West Pender Street
Vancouver, BC, V6C 1H2

Item 2 Date of Material Change

August 11, 2020.

Item 3 News Release

The news release dated August 12, 2020 was disseminated via Accesswire.

Item 4 Summary of Material Change

The Company announced that, effective August 11, 2020, the board of directors has appointed Patrick Butler as a director of the Company and a member of the Audit Committee.

Item 5 Full description of Material Change

5.1 Full Description of Material Change

The Company announced that, effective August 11, 2020, the board of directors has appointed Patrick Butler as a director of the Company and a member of the Audit Committee.

The material change is fully described in Item 4 above and in the attached news release which has been filed on SEDAR.

5.2 Disclosure for Restructuring Transactions

Not Applicable.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

N/A

Item 7 Omitted Information

None

Item 8 Executive Officer

Chris Parr, Chief Executive Officer
Telephone: 1-604-681-1568

Item 9 Date of Report

August 12, 2020

Dimension Five Announces Appointment of Director and Audit Committee Member

Vancouver, B.C. August 12, 2020 – **Dimension Five Technologies Inc. (CSE: DFT) (the “Company”)** announces that, effective August 11, 2020, the board of directors has appointed Patrick Butler as a director of the Company and a member of the Audit Committee.

Mr. Butler has over 10 years' experience in the Capital Markets, having worked as an Investment Advisor, Exempt Market Dealer Representative and in the fields of Corporate Development & Investor Relations.

Patrick is President & CEO of Creekside Communications, VP Corporate Development for Zinc8 Energy Solutions and Registered Representative at Ascenta Finance.

ABOUT Dimension Five Technologies Inc.

Dimension Five Technologies Inc., based in Vancouver, British Columbia, Canada, had been developing a new investing platform that helps connect early stage companies with investors. The Company is seeking to change its main business activities as set out in a press release dated July 14, 2020, referenced above. Additional information on Dimension Five is available on the company's website at <http://www.dimensionfive.ca>.

For further information, please contact:

Chris Parr, CEO

Chris@dimensionfive.ca

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