

February 4, 2019

Canadian Securities Exchange
100 - 535 Thurlow Street, Office 1122
Vancouver, British Columbia,
V6E 3L2

British Columbia Securities Commission
701 W Georgia Street,
Vancouver, British Columbia,
V7Y 1L2

Dear Sirs/Mesdames:

Re: Dimension Five Technologies Inc. (the “Entity”)

We refer to the Non-offering Prospectus of the Entity dated February 4, 2019 (the “**Prospectus**”).

We consent to being named and to the use, included in the Prospectus, of our report dated November 30, 2018 to the shareholders of the Zimtu Capital Corp. on the following financial statements:

Carve-out statement of financial position of Zimtu Capital Corp. as at November 30, 2017,

Carve-out statement of loss and comprehensive loss, changes in equity and cash flows for the year then ended, and

Notes, comprising a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the carve-out financial statements upon which we have reported or that are within our knowledge as a result of our audit of such carve-out financial statements.

MNP LLP

Chartered Professional Accountants

February 4, 2019
Vancouver, Canada