



Reply to the Attention of: Marina Tran
Direct Line: 236.826.3044
Email Address: marina.tran@mcmillan.ca
Our File No.: 295394
Date: December 15, 2022

VIA SEDAR

BC Securities Commission
Alberta Securities Commission
Ontario Securities Commission
The Canadian Depository for Securities

Dear Sirs/Mesdames,

**Re: First Responder Technologies Inc. (the "Company")
Consolidation of Shares**

Pursuant to Policy 9 – Name Change, Stock Splits & Share Consolidations of the Canadian Securities Exchange ("CSE"), please be advised that First Responder Technologies Inc. will consolidate its common shares on the basis of one post-consolidated common share for every 25 pre-consolidated common shares held (the "**Consolidation**"). The effective date for the Consolidation is December 20, 2022.

Enclosed please find a copy of the news releases dated November 22, 2022 and December 15, 2022 announcing the Consolidation.

We trust you will find the enclosed and foregoing in order. However, if you have any questions, please feel free to contact the undersigned.

Yours truly,

"Marina Tran"

Marina Tran

Encl.