

## UNDERTAKING

To: Alberta Securities Commission

In connection with our filing of a final prospectus dated November 14, 2019 (the “**Prospectus**”), we advise that as of the date of this Undertaking, the total proceeds of the offering to be realized in Alberta cannot be ascertained.

We undertake to provide you with a breakdown of the sales in Alberta, together with any fees required, within 30 days after completion of the distribution under the Prospectus.

Dated: November 15, 2019

Yours truly,

**FIRST RESPONDER TECHNOLOGIES INC.**

*“Robert Delamar”*

---

**Robert Delamar**  
**Chief Executive Officer**