

November 14, 2019

British Columbia Securities Commission Alberta Securities Commission Ontario Securities Commission

Dear Sirs/Medames:

We refer to the prospectus of First Responder Technologies Inc. (the "Company") dated November 14, 2019 relating to the Company's offering of a minimum of 10,000,000 units and up to a maximum of 20,000,000 units of the Company at \$0.35 per unit (the "Prospectus").

We consent to being named and to the use in the Prospectus, of our report dated November 14, 2019 to the shareholders of the Company on the following financial statements:

- Statements of financial position as at June 30, 2019 and 2018;
- Statements of comprehensive loss, changes in shareholders' equity and cash flows for the years ended June 30, 2019 and 2018, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus, as these terms are defined in the Chartered Professional Accountants of Canada Handbook – Assurance.

Yours very truly,

Smythe LLP

**Chartered Professional Accountants** 

MSo/118340.1

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