

FORM 51-102F3
Material Change Report

1. Name and Address of Company

Radial Research Corp. (the “Company”)
#600 – 890 West Pender Street
Vancouver, BC V6C 1J9.

2. Date of Material Changes

May 12, 2021.

3. News Release

The news release dated May 12, 2021 was disseminated through Stockwatch and BayStreet.

4. Summary of Material Changes

The Company completed an arm’s length acquisition of software assets.

5. Full Description of Material Changes

5.1 Full Description of Material Changes

See Item 4 above and the news release filed on SEDAR at www.sedar.com with respect to the matters described above in Item 4.

5.2 Disclosure for Restructuring Transactions

Not applicable.

6. Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

7. Omitted Information

None.

8. Executive Officer

Chris Haill, CEO & Director
(604-332-2707)

9. Date of Report

May 12, 2021