

# FASKEN

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August 31, 2018  
File No.: 295574.00001/19723

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## VIA SEDAR

British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission

Dear Sirs/Mesdames:

### **Re: Radial Research Corp. (the “Company”) - Filing of Final Prospectus**

In connection with the filing of the final prospectus (the “**Prospectus**”) of the Company dated August 31, 2018, with the securities regulatory authorities in British Columbia, Alberta and Ontario, we hereby consent to the use of our name under the headings “Eligibility for Investment” and “Experts”.

We have read the Prospectus and we have no reason to believe that there are any misrepresentations in the information contained in it that are within our knowledge as a result of the services that we performed in connection with the Prospectus.

Yours truly,

**FASKEN MARTINEAU DuMOULIN LLP**



Mike Coburn

MC/vc