

August 31, 2018

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs/Medames:

We refer to the prospectus of Radial Research Corp. (the "Company") dated August 31, 2018 relating to the Company's offering of a minimum of 2,000,000 common shares and up to a maximum of 5,000,000 common shares of the Company at \$0.10 per common share (the "Prospectus").

We consent to being named and to the use in the Prospectus, of our report dated August 29, 2018 to the directors of the Company on the following financial statements:

- Statement of financial position as at May 31, 2018;
- Statements of comprehensive loss, changes in equity and cash flows for the period from incorporation on June 26, 2017 to May 31, 2018, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all information therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the Prospectus, as these terms are defined in the Chartered Professional Accountants of Canada Handbook – Assurance.

Yours very truly,

Smythe LLP

Chartered Professional Accountants

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