



**CANCELLED**

December 5, 2023

*Filed via SEDAR*

To All Applicable Exchanges and Securities Administrators

**Subject: CLS Holdings USA, Inc. (the "Issuer")  
Notice of Meeting and Record Date - Amended**

Dear Sir/Madam:

We are pleased to confirm the following information with respect to the Issuer's upcoming meeting of securityholders:

Meeting Type:	Special Meeting
Meeting Date:	December 29, 2023
Record Date for Notice of Meeting:	December 6, 2023
Record Date for Voting (if applicable):	December 6, 2023
Beneficial Ownership Determination Date:	December 6, 2023
Class of Securities Entitled to Vote:	8% Unsecured Convertible Debentures Maturing 12/31/2023
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ISIN:	CA12565JAB67
	CA12565JAC41
Issuer sending proxy materials directly to NOBOs:	No
Issuer paying for delivery to OBOs:	Yes
Notice and Access for Beneficial Holders:	No
Notice and Access for Registered Holders:	No

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Issuer.

Yours truly,

**Odyssey Trust Company**  
as agent for CLS Holdings USA, Inc.