



December 4, 2023

Filed via SEDAR

To All Applicable Exchanges and Securities Administrators

**Subject: CLS Holdings USA, Inc. (the "Issuer")
Notice of Meeting and Record Date**

Dear Sir/Madam:

We are pleased to confirm the following information with respect to the Issuer's upcoming meeting of securityholders:

Meeting Type:	Special Meeting
Meeting Date:	January 5, 2024
Record Date for Notice of Meeting:	December 6, 2023
Record Date for Voting (if applicable):	December 6, 2023
Beneficial Ownership Determination Date:	December 6, 2023
Class of Securities Entitled to Vote:	8% Unsecured Convertible Debentures Maturing 12/31/2023
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ISIN:	CA12565JAB67
	CA12565JAC41
Issuer sending proxy materials directly to NOBOs:	No
Issuer paying for delivery to OBOs:	Yes
Notice and Access for Beneficial Holders:	No
Notice and Access for Registered Holders:	No

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Issuer.

Yours truly,

Odyssey Trust Company
as agent for CLS Holdings USA, Inc.