



Ontario  
Securities  
Commission

Commission des  
valeurs mobilières  
de l'Ontario

22nd Floor  
20 Queen Street West  
Toronto ON M5H 3S8

22e étage  
20, rue Queen ouest  
Toronto ON M5H 3S8

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RECEIPT

**CLS Holdings USA, Inc.**

This is the receipt of the **Ontario Securities Commission** for the **Preliminary Base Shelf Prospectus** of the above Issuer dated **March 15, 2021** (the preliminary prospectus).

The preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **British Columbia, Alberta, Saskatchewan, Manitoba, New Brunswick, Nova Scotia, Prince Edward Island, Newfoundland and Labrador, Northwest Territories, Yukon and Nunavut**. A receipt for the preliminary prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

**March 16, 2021**

*Sonny Randhawa*

Sonny Randhawa  
Director, Corporate Finance Branch

SEDAR Project # 3187491