



February 26, 2021

Filed via SEDAR

To All Applicable Exchanges and Securities Administrators

**Subject: CLS Holdings USA, Inc. (the "Issuer")
Notice of Meeting and Record Date**

Dear Sir/Madam:

We are pleased to confirm the following information with respect to the Issuer's upcoming meeting of securityholders:

Meeting Type:	Extraordinary Meeting
Meeting Date:	March 31, 2021
Record Date for Notice of Meeting:	March 5, 2021
Record Date for Voting:	March 5, 2021
Beneficial Ownership Determination Date:	March 5, 2021
Class of Securities Entitled to Vote:	8.0% Unsecured Convertible Debenture due 12Dec21
ISIN:	CA12565JAA84
Meeting Location:	Toronto, ON
Issuer sending proxy materials directly to NOBOs:	No
Issuer paying for delivery to OBOs:	Yes
Notice and Access for Beneficial Holders:	No
Notice and Access for Registered Holders:	No

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Issuer.

Yours truly,

ODYSSEY TRUST COMPANY

Signed "June Lam"

June Lam
Associate, Corporate Trust