Form 45-106F1 Report of Exempt Distribution

ITEM 1 - REPORT TYPE						
✓ New report						
☐ Amended report If amer	nded, provide filing date	of report that i	s being ame	ended	(YYYY-MM-DD)	
ITEM 2 - PARTY CERTIFYING THE	REPORT					
Indicate the party certifying the report (seld Instrument 81-106 Investment Fund Conti				restment fund, refer to sect	ion 1.1 of National	
Investment fund issuer	idous Disclosure and the comp	amon policy to TVI	01 100.			
✓ Issuer (other than an inves	tment fund)					
Underwriter	anoni rana)					
ITEM 3 - ISSUER NAME AND OT						
Provide the following information about th			out the fund.			
Full legal name	Transcanna Holdings I	nc.				
Previous full legal name						
If the issuer's name changed in the	e last 12 months, provide most	recent previous leg	gal name.			
Website	www.transcanna.com		(if applicabl	e)		
If the issuer has a legal entity identifier, pro	ovide below. Refer to Part B of t	he Instructions for	the definition (of "legal entity identifier".		
Legal entity identifier						
If two or more issuers distributed a single s	ecurity, provide the full legal no	ame(s) of the co-is	suer(s) other th	an the issuer named above	2.	
Full legal name(s) of co-issuer(s)	s) (if applicable)					
I			J			
ITEM 4 - UNDERWRITER INFORM						
If an underwriter is completing the report,	provide the underwriter's full le	gal name and firn	n NRD number.		٦	
Full legal name						
Firm NRD number	(if applicable)					
If the underwriter does not have a firm NR.	ave a firm NRD number, provide the head office contact information of the underwriter.					
Street address						
Municipality		Pro	ovince/State]	
Country		Postal co	de/Zip code		Ī	
Telephone number			Website		(if applicable)	

Primary industry	Item 5 - Issuer Information
Provide the issuer's North American Industry Classification Standard (NAICS) code (6 digits only) that in your reasonable judgment most closely carreagonds to the issuer is primary business activity. NAICS industry code 4 1 3 4 1 0 If the issuer is in the mining industry, indicate the stage of operations. This does not apply to issuers that provide services to issuers operating in the mining industry. Select the category that best describes the issuer's stoge of operations. Exploration Development Production	If the issuer is an investment fund, do not complete Item 5. Proceed to Item 6.
The issuer is in the mining industry code	a) Primary industry
If the issuer is in the mining industry, indicate the stage of operations. This does not apply to issuers that provide services to issuers operating in the mining industry. Select the category that best describes the issuer's stage of operations. Exploration Development Production Development Development	
mining industry. Select the category that best describes the issuer's stage of operations. Exploration Development Production	NAICS industry code 4 1 3 4 1 0
Step	mining industry. Select the category that best describes the issuer's stage of operations.
Mortgages	
Cryptoassets b) Number of employees:	
Number of employees:	
c) SEDAR profile number Does the issuer have a SEDAR profile? No Yes If yes, provide SEDAR profile number 0 0 0 4 5 4 6 6 If the issuer does not have SEDAR profile complete item 5(d) - (h). d) Head office address Street address Municipality Country Telephone number e) Date of formation and financial year-end Date of formation issuer status Is the issuer a reporting issuer in any jurisdication of Canada? No Yes If yes, select the jurisdictions of Canada in which the issuer is a reporting issuer. All AB BC MB NB NB NL NT NS NU ON PE QC SK YT g) Public listing status If the issuer has a CUSIP number, provide below (first 6 digits only) CUSIP number Gustoms of variety is an outomated trading system. Exchange name	b) Number of employees
Does the issuer have a SEDAR profile? No Yes If yes, provide SEDAR profile number 0 0 0 4 5 4 6 6 If the issuer does not have SEDAR profile complete item 5(d) - (h). d) Head office address Street address Municipality Postal code/Zip code Country Telephone number e) Date of formation and financial year-end Date of formation issuer status Is the issuer a reporting issuer in any jurisdication of Canada? No Yes If yes, select the jurisdictions of Canada in which the issuer is a reporting issuer. All AB BC MB NB NB NL NT NS NU ON PE QC SK YT g) Public listing status If the issuer has a CUSIP number, provide below (first 6 digits only) CUSIP number Survey and onto a trading facility such as, for example, an outomated trading system. Exchange name	Number of employees: ✓ 0 - 49 ☐ 50 - 99 ☐ 100 - 499 ☐ 500 or more
No Yes If yes, provide SEDAR profile number 0 0 0 4 5 4 6 6	c) SEDAR profile number
If the issuer does not have SEDAR profile complete item 5(d) - (h). d) Head office address Street address Municipality Country Telephone number e) Date of formation and financial year-end Date of formation Tyryy MM DD Financial year-end MM DD f) Reporting issuer status Is the issuer a reporting issuer in any jurisdication of Canada? No Yes If yes, select the jurisdictions of Canada in which the issuer is a reporting issuer. All AB BC MB NB NI NI NS NU ON PE QC SK YT J Hubic listing status If the issuer is publicly listed, provide below (first 6 digits only) CUSIP number If the issuer is publicly listed, provide the name of the exchange on which the issuer's equity securities primarily trade. Provide only the name of an exchange and not a trading facility such as, for example, an automated trading system. Exchange name	Does the issuer have a SEDAR profile?
d) Head office address Street address Municipality Country Postal code/Zip code Telephone number e) Date of formation and financial year-end Date of formation Financial year-end Is the issuer a reporting issuer in any jurisdication of Canada? No Yes If yes, select the jurisdictions of Canada in which the issuer is a reporting issuer. All AB BC MB NB NB NL NT NS NU ON PE QC SK YT g) Public listing status If the issuer has a CUSIP number, provide below (first 6 digits only) CUSIP number As for example, an automated trading system. Exchange name	No ✓ Yes If yes, provide SEDAR profile number 0 0 0 4 5 4 6 6
Street address Province/State Postal code/Zip code Telephone number e) Date of formation and financial year-end Date of formation Financial year-end Date of formation Industrial year-end Postal code/Zip code Telephone number f) Reporting issuer status Is the issuer a reporting issuer in any jurisdication of Canada? No Yes If yes, select the jurisdictions of Canada in which the issuer is a reporting issuer. All AB BC MB NB NB NL NT NS NU ON PE QC SK YT g) Public listing status If the issuer has a CUSIP number, provide below (first 6 digits only) CUSIP number Date of the exchange on which the issuer's equity securities primarily trade. Provide only the name of an exchange and not a trading facility such as, for example, an automated trading system. Exchange name	
Municipality Country Telephone number Date of formation and financial year-end Date of formation No Yes If yes, select the jurisdictions of Canada in which the issuer is a reporting issuer. All AB BC MB NB NL NT NS NU ON PE QC SK YT g) Public listing status If the issuer has a CUSIP number CUSIP number CUSIP number If the issuer is publicly listed, provide the name of the exchange on which the issuer's equity securities primarily trade. Provide only the name of an exchange and not a trading facility such as, for example, an automated trading system. Exchange name	d) Head office address
Country Telephone number	Street address Province/State
e) Date of formation and financial year-end Date of formation	Municipality Postal code/Zip code
Date of formation	Country Telephone number
f) Reporting issuer status Is the issuer a reporting issuer in any jurisdication of Canada? No Yes If yes, select the jurisdictions of Canada in which the issuer is a reporting issuer. All AB BC MB NB NL NT NS NU ON PE QC SK YT g) Public listing status If the issuer has a CUSIP number GUSIP number CUSIP number Gustafus on which the issuer's equity securities primarily trade. Provide only the name of an exchange and not a trading facility such as, for example, an automated trading system. Exchange name	e) Date of formation and financial year-end
Is the issuer a reporting issuer in any jurisdication of Canada? No Yes If yes, select the jurisdictions of Canada in which the issuer is a reporting issuer. All AB BC MB NB NL NT NS NU ON PE QC SK YT g) Public listing status If the issuer has a CUSIP number, provide below (first 6 digits only) CUSIP number Suchange and not a trading facility such as, for example, an automated trading system. Exchange name	
If yes, select the jurisdictions of Canada in which the issuer is a reporting issuer. All AB BC MB NB NL NT NS NU ON PE QC SK YT g) Public listing status If the issuer has a CUSIP number, provide below (first 6 digits only) CUSIP number Distributed the name of the exchange on which the issuer's equity securities primarily trade. Provide only the name of an exchange and not a trading facility such as, for example, an automated trading system. Exchange name	f) Reporting issuer status
All AB BC MB NB NL NT NS NU ON PE QC SK YT g) Public listing status If the issuer has a CUSIP number, provide below (first 6 digits only) CUSIP number If the issuer is publicly listed, provide the name of the exchange on which the issuer's equity securities primarily trade. Provide only the name of an exchange and not a trading facility such as, for example, an automated trading system. Exchange name	Is the issuer a reporting issuer in any jurisdication of Canada? No Yes
NS NU ON PE QC SK YT g) Public listing status If the issuer has a CUSIP number, provide below (first 6 digits only) CUSIP number If the issuer is publicly listed, provide the name of the exchange on which the issuer's equity securities primarily trade. Provide only the name of an exchange and not a trading facility such as, for example, an automated trading system. Exchange name	If yes, select the jurisdictions of Canada in which the issuer is a reporting issuer.
g) Public listing status If the issuer has a CUSIP number, provide below (first 6 digits only) CUSIP number If the issuer is publicly listed, provide the name of the exchange on which the issuer's equity securities primarily trade. Provide only the name of an exchange and not a trading facility such as, for example, an automated trading system. Exchange name	AII AB BC MB NB NL NT
If the issuer has a CUSIP number, provide below (first 6 digits only) CUSIP number If the issuer is publicly listed, provide the name of the exchange on which the issuer's equity securities primarily trade. Provide only the name of an exchange and not a trading facility such as, for example, an automated trading system. Exchange name	NS NU ON PE QC SK YT
CUSIP number If the issuer is publicly listed, provide the name of the exchange on which the issuer's equity securities primarily trade. Provide only the name of an exchange and not a trading facility such as, for example, an automated trading system. Exchange name	g) Public listing status
exchange and not a trading facility such as, for example, an automated trading system. Exchange name	
h) Size of issuer's assets	Exchange name
	h) Size of issuer's assets

Select the size of the issuer's assets based on its most recently available annual financial statements (Canadian \$). If the issuer has not prepared annual financial statements for its first financial year, provide the size of the issuer's assets at the distribution end date.

☐ \$0 to under \$5M	☐ \$5M to under \$25M	☐ \$25M to under \$100M
\$100M to under \$500M	☐ \$500M to under \$1B	\$1B or over

ITEM 6 - INVESTMENT	T FUND ISSUER INFORMATION
If the issuer is an inves	tment fund, provide the following information.
a) Investment fund ma	anager information
Full legal name	
Firm NRD number	(if applicable)
If the investment fund mand	ager does not have a firm NRD number, provide the head office contact information of the investment fund manager.
Street address	
Municipality	Province/State
Country	Postal code/Zip code
Telephone number	Website (if applicable)
b) Type of investment	fund
Type of investment fund tha	nt most accurately identifies the issuer (select only one) .
	☐ Equity ☐ Fixed income ☐ Balanced
Alternative strateg	gies Cryptoasset Other (describe)
Indicate whether one or bot	h of the following apply to the investment fund .
	n other investment fund issuers
☐ Is a UCITs Fund¹	
¹ Undertaking for the Collec (EU) directives that allow c	tive Investment of Transferable Securities funds (UCITs Funds) are investment funds regulated by the European Union collective investment schemes to operate throughout the EU on a passport basis on authorization from one member state.
c) Date of formation a	and financial year-end of the investment fund
Date of formation	Financial year-end MM DD MM DD
d) Reporting issuer st	atus of the investment fund
Is the investment fund a rep	porting issuer in any jurisdication of Canada? No Yes
If yes, select the jurisdictions	s of Canada in which the investment fund is a reporting issuer.
AII	AB BC MB NB NL NT
□ NS □	NU ON PE QC SK T
e) Public listing status	s of the investment fund
If the investment fund has a	CUSIP number, provide below (first 6 digits only)
	CUSIP number
	blicly listed, provide the name of the exchange on which the investment fund's securities primarily trade. Provide only the not a trading facility such as, for example, an automated trading system.
Exchange n	
f) Net asset value (NA	AV) of the investment fund
Select the NAV range of the	investment fund as of the date of the most recent NAV calculation (Canadian \$).
\$0 to under \$5M	\$5M to under \$25M \$25M to under \$100M
\$100M to under \$500	OM S500M to under \$1B S1B or over Date of NAV calculation: YYYY MM DD

ITEM 7 - INFORMATION ABOUT THE DISTRIBUTION

If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include in Item 7 and Schedule 1 information about purchasers resident in that jurisdiction of Canada only. Do not include in Item 7 securities issued as payment of commissions or finder's fees in connection with the distribution, which must be disclosed in Item 8. The information provided in Item 7 must reconcile with the information provided in Schedule 1 of the report.

a) C	urrency
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Select the currency or currencies in which the distribution was made. All dollar amounts provided in the report must be in Canadian dollars.

✓ Canadian dollar US dollar □ Euro □ Other (describe)

b) Distribution date(s)

State the distribution start and end dates. If the report is being filed for securities distributed on only one distribution date, provide the distribution date as both the start and end dates. If the report is being filed for securities distributed on a continuous basis, include the start and end dates for the distribution period covered by the report.

Start date 2019 06 07

End date 2019 06 07

c) Detailed purchaser information

Complete Schedule 1 of this form for each purchaser and attach the schedule to the completed report.

d) Types of securities distributed

Provide the following information for all distributions reported on a per security basis. Refer to Part A(12) of the Instructions for how to indicate the security code. If providing the CUSIP number, indicate the full 9-digit CUSIP number assigned to the security being distributed.

							Canadian \$	
	ecuri code	,	CUSIP number (if applicable)	Description of security	Number of securities	Single or lowest price	Highest price	Total amount
U	В	s	893561/	One common share and one half of one share purchase warrant	2,000,350.00	5.0000		10,001,750.00

e) Details of rights and convertible/exchangeable securities

If any rights (e.g. warrants, options) were distributed, provide the exercise price and expiry date for each right. If any convertible/exchangeable securities were distributed, provide the conversion ratio and describe any other terms for each convertible/exchangeable security.

6	exch	vertib angea urity c	able		derlyi			se price dian \$)	Expiry date (YYYY- MM-DD)	Conversion ratio	Describe other items (if applicable)
							Lowest	Highest			
\	N	N	Т	С	М	S	6.0000		2022-06-07		Warrant term subject to acceleration to thirty days of notice from Company if its Shares close at or above \$10.00 for a period of 20 consecutive trading days

f) Summary of the distribution by jurisdiction and exemption

State the total dollar amount of securities distributed and the number of purchasers for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides and for each exemption relied on in Canada for that distribution. However, if an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include distributions to purchasers resident in that jurisdiction of Canada only.

This table requires a separate line item for: (i) each jurisdiction where a purchaser resides, (ii) each exemption relied on in the jurisdiction where a purchaser resides, if a purchaser resides in a jurisdiction of Canada, and (iii) each exemption relied on in Canada, if a purchaser resides in a foreign jurisdiction.

For jurisdictions within Canada, state the province or territory, otherwise state the country.

Province or country	Exemption relied on	Number of unique ² purchasers	Total amount (Canadian \$)
British Columbia	NI 45-106 2.3 [Accredited investor]	82	4,959,500.00
Ontario	NI 45-106 2.3 [Accredited investor]	46	2,172,500.00
Alberta	NI 45-106 2.3 [Accredited investor]	46	1,195,000.00
Québec	NI 45-106 2.3 [Accredited investor]	8	95,000.00
Manitoba	NI 45-106 2.3 [Accredited investor]	2	120,000.00

United States	NI 45-106 2.3 [Accredited investor]	16	576,750.00
Seychelles	NI 45-106 2.3 [Accredited investor]	1	100,000.00
Panama	NI 45-106 2.3 [Accredited investor]	2	65,000.00
Australia	NI 45-106 2.3 [Accredited investor]	2	15,000.00
Thailand	NI 45-106 2.3 [Accredited investor]	1	50,000.00
Ireland	NI 45-106 2.3 [Accredited investor]	1	18,000.00
United Kingdom	NI 45-106 2.3 [Accredited investor]	3	605,000.00
Switzerland	NI 45-106 2.3 [Accredited investor]	1	30,000.00
	Total dollar amount of se	curities distributed	10,001,750.00
	Total number of unique purchasers ² b	211	

^{2a} In calculating the number of unique purchasers per row, count each purchaser only once. Joint purchasers may be counted as one purchaser.

g) Net proceeds to the investment fund by jurisdiction

If the issuer is an investment fund, provide the net proceeds to the investment fund for each jurisdiction of Canada and foreign jurisdiction where a purchaser resides. If an issuer located outside of Canada completes a distribution in a jurisdiction of Canada, include net proceeds for that jurisdiction of Canada only. For jurisdictions within Canada, state the province or territory, otherwise state the country.

Province or country	Net proceeds (Canadian \$)
Total net proceeds to the investment fund	

³"Net proceeds" means the gross proceeds realized in the jurisdiction from the distributions for which the report is being filed, less the gross redemptions that occurred during the distribution period covered by the report.

h) Offering materials - This section applies only in Saskatchewan, Ontario, Québec, New Brunswick and Nova Scotia.

If a distribution has occurred in Saskatchewan, Ontario, Québec, New Brunswick or Nova Scotia, complete the table below by listing the offering materials that are required under the prospectus exemption relied on to be filed with or delivered to the securities regulatory authority or regulator in those jurisdictions.

In Ontario, if the offering materials listed in the table are required to be filed with or delivered to the Ontario Securities Commission (OSC), attach an electronic version of the offering materials that have not been previously filed with or delivered to the OSC.

Description	Date of document or other material (YYYY-MM-DD)	Previously filed with or delivered to regulator? (Y/N)	Date previously filed or delivered (YYYY-MM-DD)

^{2b} In calculating the total number of unique purchasers to which the issuer distributed securities, count each purchaser only once, regardless of whether the issuer distributed multiple types of securities to, and relied on multiple exemptions for, that purchaser.

ITEM 8 - COMPENSATION INFORMATION
Provide information for each person (as defined in NI 45-106) to whom the issuer directly provides, or will provide, any compensation in connection with the distribution. Complete additional copies of this page if more than one person was, or will be, compensated.
Indicate whether any compensation was paid, or will be paid, in connection with the distribution.
No ✓ Yes If yes, indicate number of persons compensated. 11

a) Name of person compen	sated and registration	status									
Indicate whether the person comp	ensated is a registrant.		☐ No	✓	Yes						
If the person compensated is an in	dividual, provide the nam	ne of the indivi	dual.								
Full legal name of individu	ual										
	Family n	ame	First	given nar	me	· ·	Seco	ondary g	iven na	mes	
If the person compensated is not a	ın individual, provide the	following infor	mation.								
Full legal name of	non-individual Hayw	ood Securitie	es Inc								
Firm	n NRD number 1	6 3	0			(if appl	icable)				
Indicate whether the person comp	ensated facilitated the dis	tribution throu	igh a funding porto	al or an i	internet-	based p	ortal.	\checkmark	No		Yes
b) Business contact information	ation										
If a firm NRD number is not provid	ded in Item 8 (a), provide	the business co	ontact information	of the pe	erson be	ing com	pensated.				
Street address											
Municipality				Pro	ovince/	State					
Country			Po	ostal co	de/Zip	code					
Email address				Teleph	one nu	mber					
c) Relationship to issuer or	investment fund mana	ager	J								
Indicate the person's relationship with the Instructions and the meaning of							ning of "co	onnecte	d" in P	art B	(2) of
Connect with the issuer	or investment fund mana	iger		nsider of	f the iss	uer (oth	er than an	investr	ment fu	und)	
Director or officer of the	investment fund or inves	tment fund ma	anager	Employe	e of the	issuer	or investm	ent fund	d mana	ager	
✓ None of the above											
d) Compensation details											
Provide details of all compensation Canadian dollars. Include cash con incidental to the distribution, such allocation arrangements with the c	nmissions, securities-base as clerical, printing, legal	d compensatio or accounting	n, gifts, discounts c services. An issuer	or other o	compens quired to	sation. E o ask fo	o not repo	ort payn	nents f	or ser	vices
Cash commissions paid	492,724.93			S	Security co	ode 1	Security c	ode 2	Securi	ity coc	de 3
Value of all securities distributed as compensation ⁴		5	Security codes	W	V N	Т					
·	ms of warrants, options o	r other rights	94,344 comper until June 7, 20		warran	ts exe	cisable a	at \$5.00) per s	share	9
Other compensation ⁵	150,000.00	Describe	Corporate finar	nce fee							
Total compensation paid	642,724.93										
Check box if the person	on will or may receive any	y deferred con	npensation (descri	be the te	erms bel	ow)					
⁴ Provide the aggregate value of a additional securities of the issuer rights exercisable to acquire addi ⁵ Do not include deferred compen	Indicate the security coditional securities of the iss	des for all secu									r

a) Name of person compensa	ted and registration	on status								
Indicate whether the person compens	ated is a registrant.		☐ No	\checkmark	Yes					
If the person compensated is an indiv	idual, provide the no	ame of the indivi	dual.							
Full legal name of individual										
	Family	y name	Firs	st given n	ame	·	Seco	ondary given	names	3
If the person compensated is not an i	ndividual, provide th	ne following infor	rmation.							
Full legal name of no	n-individual Car	naccord Genui	ty Corp.							
Firm N	RD number 9	0 0				(if appli	cable)			
Indicate whether the person compens	ated facilitated the	distribution thro	ugh a funding por	tal or an	internet-	based po	ortal.	✓ N	lo [Yes
b) Business contact information	on									
If a firm NRD number is not provided	in Item 8 (a), provid	de the business co	ontact information	n of the p	person bei	ing com	pensated.			
Street address										
Municipality				Р	rovince/S	State				
Country			, F	Postal c	ode/Zip	code				
Email address				Telep	hone nu	mber				
c) Relationship to issuer or inv	estment fund ma	nager								
Indicate the person's relationship with the Instructions and the meaning of "							ning of "co	onnected" i	n Part	B(2) of
Connect with the issuer or i				-	•		er than an	investmer	nt fund)
Director or officer of the inv	estment fund or inv	estment fund ma	anager \square	Employ	ee of the	issuer o	r investm	ent fund m	anage	r
✓ None of the above			_							
d) Compensation details										
Provide details of all compensation pa Canadian dollars. Include cash commi incidental to the distribution, such as a allocation arrangements with the dire	ssions, securities-ba clerical, printing, leg	sed compensation al or accounting	on, gifts, discounts services. An issue	or other r is not r	compens equired to	ation. D ask for	o not repo	ort paymen	ts for s	ervices
Cash commissions paid	75,198.0	6			Security co	ode 1	Security c	ode 2 Se	curity c	ode 3
Value of all securities distributed as compensation ⁴			Security codes		W N	Т				
Describe terms	of warrants, options	or other rights	18,400 compe until June 7, 2		n warran	ts exer	cisable a	at \$5.00 p	er sha	ire
Other compensation ⁵		Describe	,							
Total compensation paid	75,198.06	5								
Check box if the person v	vill or may receive a	⊐ any deferred con	npensation (desc	ribe the	terms bel	ow)				
⁴ Provide the aggregate value of all s additional securities of the issuer. In rights exercisable to acquire addition ⁵ Do not include deferred compensat	dicate the security of the	codes for all sec	on, <u>excluding</u> opti urities distributed	ions, wai as comp	rrants or o	other rig , <u>includi</u>	hts exerci ing option	isable to ac s, warrants	equire or oth	er

a) Name of person compen	sated and registration	n status								
Indicate whether the person comp	ensated is a registrant.		☐ No	\checkmark	Yes					
If the person compensated is an in	dividual, provide the na	me of the indivi	dual.							
Full legal name of individu	ıal									
	Family	name		First given	name		Seco	ndary given r	names	
If the person compensated is not a	n individual, provide the	e following infor	mation.							
Full legal name of	non-individual PI F	inancial Corp.								
Firm	NRD number 5	2 9	0			(if appli	cable)			
Indicate whether the person comp	ensated facilitated the a	listribution throu	ıgh a funding _l	portal or a	n internet-i	based po	ortal.	✓ No) [Yes
b) Business contact informa	ation									
If a firm NRD number is not provid	led in Item 8 (a), provid	e the business co	ontact informa	tion of the	person bei	ng com	pensated.			
Street address										
Municipality				I	Province/S	State				
Country				Postal	code/Zip	code				
Email address				Tele	phone nui	mber				
c) Relationship to issuer or	investment fund mai	nager								
Indicate the person's relationship with the Instructions and the meaning o							ning of "co	nnected" in	Part E	B(2) of
Connect with the issuer			ог иле <i>рапр</i> озе Г	_			er than an	investment	fund)	
Director or officer of the			anager [_		,		ent fund ma	,	
None of the above					,					
d) Compensation details Provide details of all compensation	ngid or to be naid to t	ha narsan idanti	find in Itam 9/	(a) in conn	action with	the dist	ribution D	rovido all ar	nount	c in
Canadian dollars. Include cash com	nmissions, securities-bas	ed compensatio	n, gifts, discou	nts or othe	er compens	ation. D	o not repo	rt payments	for se	ervices
incidental to the distribution, such allocation arrangements with the d							details ab	out, or repo	rt on,	internal
Cash commissions paid	31,399.52	¬		, 	•		Coourity	da 2 Coo	uritu caa	ndo O
Value of all securities]			Security co	T	Security co	ode 2 Sec	urity co	ode 3
distributed as compensation ⁴		_	Security codes	S [
Describe term	ns of warrants, options	or other rights	7,120 compuntil June 7		n warrants	exerci	sable at	\$5.00 per	share	9
Other compensation ⁵		Describe								
Total compensation paid	31,399.52]								
Check box if the perso	n will or may receive a	ny deferred con	npensation (de	escribe the	e terms belo	ow)				
⁴ Provide the aggregate value of a	Il equirities distributed	as componentis	on evoluding	ontions w	arrante or c	other ric	hte avarai	sahla to acc	uiro	
additional securities of the issuer. rights exercisable to acquire addi	Indicate the security of	odes for all secu	urities distribut	ted as con	npensation,	, <u>includii</u>	ng options	sable to acq s, warrants (or othe	er
Do not include deferred compen-		SSUGI.								

a) Name of person compe	ensated and regist	ration status						
Indicate whether the person com	pensated is a registro	ant.	☐ No	✓ Ye	s			
If the person compensated is an	individual, provide th	e name of the indivi	dual.					
Full legal name of indivi	dual							
	F	amily name	First	given name		Seco	ondary given	names
If the person compensated is not	an individual, provid	le the following infor	rmation.					
Full legal name	of non-individual	Brant Securities L	imited					
Fi	m NRD number	3 0 0			(if ap	plicable)		
Indicate whether the person com	pensated facilitated	the distribution thro	ugh a funding porta	ıl or an inte	ernet-basea	portal.	✓ No	o 🗌 Yes
b) Business contact inform	nation							
If a firm NRD number is not pro	vided in Item 8 (a), pr	ovide the business co	ontact information	of the perso	on being co	mpensated.		
Street address								
Municipality				Provi	nce/State			
Country			Po	ostal code	e/Zip code			
Email address				Telephon	ne numbei			
c) Relationship to issuer of	or investment fund	manager						
Indicate the person's relationship the Instructions and the meaning							onnected" in	Part B(2) of
Connect with the issue	er or investment fund	manager	☐ Ir	nsider of th	ne issuer (o	ther than an	investment	fund)
Director or officer of th	e investment fund or	investment fund ma	anager	Employee o	of the issue	r or investme	ent fund ma	nager
✓ None of the above								
d) Compensation details								
Provide details of all compensations of all compensations and cash control of the distribution, such allocation arrangements with the	ommissions, securities h as clerical, printing,	s-based compensation legal or accounting	on, gifts, discounts o services. An issuer	or other con is not requi	npensation. ired to ask j	Do not repo	ort payment:	s for services
Cash commissions pai	d 40	0.00		Secu	urity code 1	Security co	ode 2 Sec	curity code 3
Value of all securities distributed as compensation			Security codes	W	N T			
·	rms of warrants, opt	ions or other rights	80 compensation June 7, 2022	on warran	nts exercis	able at \$5.	00 per sha	are until
Other compensation	5	Describe	Julie 7, 2022					
Total compensation pai	d 400	0.00						
Check box if the per	son will or may recei	ve any deferred con	npensation (describ	be the term	ns below)			
⁴ Provide the aggregate value of additional securities of the issue rights exercisable to acquire an ⁵ Do not include deferred compe	er. Indicate the secur ditional securities of	rity codes for all sec	on, <u>excluding</u> option urities distributed a	ns, warrani es compens	ts or other . sation, <u>inclu</u>	rights exerci <u>Iding</u> options	sable to acc	uire or other

a) Name of person comper	nsated and regis	tration sta	itus										
Indicate whether the person comp	ensated is a registr	ant.		☐ No		\checkmark	Yes						
If the person compensated is an i	ndividual, provide ti	he name of	the individ	dual.									
Full legal name of individ	ual												
	F	amily name			First	given n	name		ı	Secondar	y given n	ames	
If the person compensated is not o	an individual, provi	de the follo	wing infor	mation.									
Full legal name of	f non-individual	Mackie R	esearch	Capital C	orporat	tion							
Firr	n NRD number	3	0 7	0				(if ap	plicable)			
Indicate whether the person comp	pensated facilitated	the distribu	ution throu	gh a fundi	ng porta	al or ar	n interr	— net-based	portal.		✓ No	, _] Yes
b) Business contact inform	ation												
If a firm NRD number is not provi	ded in Item 8 (a), p	rovide the l	business co	ntact infor	mation	of the	person	being co	mpensa	ited.			
Street address													
Municipality						Р	Provin	ce/State					
Country					Po	ostal c	code/z	zip code					
Email address						Telep	hone	number					
c) Relationship to issuer or	investment fund	l managei	r										
Indicate the person's relationship the Instructions and the meaning										of "conne	cted" in	Part E	3(2) of
Connect with the issuer				F - F		-	-	issuer (o		ın an inve	estment	fund)	
Director or officer of the	investment fund o	r investme	nt fund ma	nager		Employ	ee of	the issue	r or inve	estment f	und mar	nager	
✓ None of the above				J								Ü	
d) Compensation details													
Provide details of all compensation Canadian dollars. Include cash con incidental to the distribution, such allocation arrangements with the	nmissions, securitie as clerical, printing	s-based co , legal or a	mpensatio ccounting	n, gifts, dis services. A	counts o n issuer	or other is not r	r comp require	ensation. d to ask j	Do not	report p	ayments	for se	ervices
Cash commissions paid	22,40	00.00					Securi	ty code 1	Secu	rity code 2	2 Secu	urity co	ode 3
Value of all securities distributed as compensation ⁴			S	Security co	des		W	N T					
Describe ter	ms of warrants, op	tions or oth	ner rights	4480 co until Jun			warra	nts exer	cisable	e at \$5.0	0 per s	hare	
Other compensation ⁵			Describe										
Total compensation paid													
Check box if the pers	on will or may rece	ive any de	ferred com	pensation	(descril	be the	terms	below)					
⁴ Provide the aggregate value of additional securities of the issuer rights exercisable to acquire add ⁵ Do not include deferred comper	r. Indicate the secu litional securities of	rity codes i	for all secu	on, <u>excludin</u> urities distr	<u>ng</u> optio ibuted a	ns, wa is com _i	arrants pensa	or other l tion, <u>inclu</u>	rights e. <u>uding</u> op	xercisabl otions, wa	e to acq arrants o	uire er othe	er

a) Name of person compe	nsated and registration sta	atus						
Indicate whether the person com	pensated is a registrant.		No	✓ Ye	es			
If the person compensated is an i	ndividual, provide the name of	f the individu	ıal.					
Full legal name of individ	dual							
	Family name)	First	given name)	Seconda	ry given na	mes
If the person compensated is not	an individual, provide the follo	owing inform	ation.					
Full legal name o	of non-individual Dominick	Capital Co	orporation					
Fir	m NRD number 2	2 7	7 0		(if app	licable)		
Indicate whether the person com	pensated facilitated the distrib	ution throug	h a funding porta	al or an inte	ernet-based p	portal.	✓ No	Yes
b) Business contact inform	nation							
If a firm NRD number is not prov	ided in Item 8 (a), provide the	business con	tact information	of the pers	son being con	npensated.		
Street address								
Municipality				Prov	rince/State			
Country			Po	ostal code	e/Zip code			
Email address				Telephor	ne number			
c) Relationship to issuer o	r investment fund manage	r						
Indicate the person's relationship the Instructions and the meaning							ected" in P	art B(2) of
Connect with the issue	r or investment fund manager		lı	nsider of th	he issuer (oth	ner than an inv	estment fu	und)
Director or officer of the	e investment fund or investme	ent fund man	ager	Employee o	of the issuer	or investment	fund mana	ager
✓ None of the above								
d) Compensation details								
Provide details of all compensation Canadian dollars. Include cash continuities in the distribution, such allocation arrangements with the	mmissions, securities-based co n as clerical, printing, legal or a	mpensation, accounting se	gifts, discounts o ervices. An issuer	or other cor is not requ	mpensation. I iired to ask fo	Do not report p	ayments f	or services
Cash commissions paid	12,000.00			Sec	curity code 1	Security code	2 Secur	ity code 3
Value of all securities distributed as compensation		Se	ecurity codes					
·	rms of warrants, options or oth	- 1	2,400 compens until June 7, 20		rrants exer	cisable at \$5.	00 per sl	nare
Other compensation	5	Describe	until June 1, 20	122				
Total compensation paid	12,000.00	L						
Check box if the pers	son will or may receive any de	ferred comp	ensation (descril	be the tern	ms below)			
⁴ Provide the aggregate value of additional securities of the issue rights exercisable to acquire add ⁵ Do not include deferred compe	er. Indicate the security codes ditional securities of the issuer	for all securi	, <u>excluding</u> optio ities distributed a	ns, warran es compens	nts or other ri sation, <u>includ</u>	ights exercisab ding options, w	le to acqu arrants or	ire other

a) Name of person compen	sated and registrat	ion status								
Indicate whether the person comp	ensated is a registrant		☐ No	\checkmark	Yes					
If the person compensated is an in	dividual, provide the r	name of the indiv	idual.							
Full legal name of individu	ıal									
	Fam	ily name	'	First given r	name		Seco	ondary given	names	
If the person compensated is not a	n individual, provide t	he following info	rmation.							
Full legal name of	non-individual Ec	helon Wealth F	artners Inc.							
Firm	NRD number	3 2 4	2 0			(if applic	cable)			
Indicate whether the person comp	ensated facilitated the	distribution thro	ugh a funding p	ortal or a	n internet-l	based po	ortal.	✓ N	o [Yes
b) Business contact informa	ation									
If a firm NRD number is not provid	ded in Item 8 (a), prov	de the business c	ontact informat	tion of the	person bei	ng comp	oensated.			
Street address										
Municipality				F	Province/S	State				
Country			Ī	Postal	code/Zip	code				
Email address			1	Telep	ohone nur	mber				
c) Relationship to issuer or	investment fund m	anager								
Indicate the person's relationship with the Instructions and the meaning of							ning of "co	onnected" in	Part I	B(2) of
Connect with the issuer				_			er than an	investmen	t fund))
Director or officer of the	investment fund or in	vestment fund m	anager [-] Employ	ee of the i	ssuer o	r investm	ent fund ma	anagei	r
None of the above			_	_						
d) Compensation details										
Provide details of all compensation Canadian dollars. Include cash con incidental to the distribution, such allocation arrangements with the d	nmissions, securities-b as clerical, printing, le	ased compensation gal or accounting	on, gifts, discour services. An iss	nts or othe uer is not	r compenso required to	ation. Do ask for	o not repo	ort payment	s for s	ervices
Cash commissions paid	3,000.0	00			Security co	de 1	Security co	ode 2 Sec	curity co	ode 3
Value of all securities distributed as compensation ⁴			Security codes		W N	Т				
Describe terr	ns of warrants, option	s or other rights	600 comper June 7, 202		arrants e	xercisa	able at \$8	5.00 per sl	nare ı	until
Other compensation ⁵		Describe		-						
Total compensation paid	3,000.0	00								
Check box if the person	on will or may receive	— any deferred cor	mpensation (de	scribe the	terms belo	ow)				
⁴ Provide the aggregate value of a additional securities of the issuer rights exercisable to acquire addi ⁵ Do not include deferred compen	Indicate the security tional securities of the	codes for all sec	on, <u>excluding</u> o urities distribute	eptions, wa ed as com	arrants or o	other rigi includii	hts exerci ng options	isable to acc s, warrants	quire or oth	er

a) Name of person compe	nsated and regist	ration status						
Indicate whether the person com	pensated is a registro	ant.	☐ No	\checkmark	Yes			
If the person compensated is an i	ndividual, provide th	e name of the indiv	idual.					
Full legal name of individ	dual							
	F	amily name	Fir	st given n	name	Seco	ondary given na	mes
If the person compensated is not	an individual, provid	le the following info	rmation.					
Full legal name o	f non-individual	GMP Securities L	.P					
Fir	m NRD number	2 1 9	8 0		(if a	oplicable)		
Indicate whether the person com	pensated facilitated	the distribution thro	ugh a funding po	rtal or an	n internet-base	d portal.	✓ No	Yes
b) Business contact inform	nation							
If a firm NRD number is not prov	ided in Item 8 (a), pr	ovide the business o	contact informatio	n of the	person being c	ompensated.		
Street address								
Municipality				Р	Province/Stat	Э		
Country			Ī	Postal c	code/Zip cod	е		
Email address				Telep	hone numbe	er		
c) Relationship to issuer o	r investment fund	manager						
Indicate the person's relationship the Instructions and the meaning							onnected" in P	art B(2) of
Connect with the issue			, a	•	of the issuer (investment fu	und)
Director or officer of the	e investment fund or	r investment fund m	nanager \square	Employ	ee of the issu	er or investm	ent fund mana	ager
✓ None of the above			.a.iagoi		, 00 0. 11.0 .000			.90.
d) Compensation details	., , ,		(C 1: 11 0()			<i></i>		, .
Provide details of all compensation Canadian dollars. Include cash co- incidental to the distribution, such allocation arrangements with the	mmissions, securities n as clerical, printing,	s-based compensati . legal or accounting	on, gifts, discount. J services. An issu	s or othei er is not i	r compensation required to ask	n. Do not repo	ort payments f	or services
Cash commissions paid			matriaaat comp					
·		0.00			Security code 1	Security of	ode 2 Securi	ity code 3
Value of all securities distributed as compensation			Security codes	L	WNT			
Describe ter	rms of warrants, opt	ions or other rights	4,360 compe until June 7,		warrants ex	ercisable at	\$5.00 per sh	nare
Other compensation ⁵	5	Describe						
Total compensation paid	21,800	0.00						
Check box if the pers	son will or may recei	ve any deferred co	mpensation (desc	cribe the	terms below)			
⁴ Provide the aggregate value of additional securities of the issue rights exercisable to acquire additional security and deferred company.	r. Indicate the secur ditional securities of	rity codes for all sec						
⁵ Do not include deferred compe	าเอสแบท.							

a) Name of person comper	nsated and regist	ration status												
Indicate whether the person comp	ensated is a registr	ant.		☐ No		\checkmark	Yes	3						
If the person compensated is an in	ndividual, provide th	e name of the in	ndivid	lual.										
Full legal name of individ	ual													
	F	amily name			First	given i	name		I	Sec	ondary (given na	ames	
If the person compensated is not a	an individual, provid	de the following i	inforr	nation.										
Full legal name of	fnon-individual	Industrial Allia	nce (Securities	Inc.									
Firr	n NRD number	1 5	4	0	0			(if appli	cable)				
Indicate whether the person comp	pensated facilitated	the distribution t	hrou	gh a fundir	ng porto	al or a	n inte	rnet-b	oased p	ortal.	√	No		Yes
b) Business contact inform	ation													
If a firm NRD number is not provi	ded in Item 8 (a), pı	ovide the busine	ss co	ntact infor	mation	of the	perso	n beii	ng com	pensated.				
Street address														
Municipality						F	Provi	nce/S	State					
Country					Р	ostal	code	/Zip d	code					
Email address						Tele	phon	e nur	nber					
c) Relationship to issuer or	investment fund	manager												
Indicate the person's relationship the Instructions and the meaning			_							ning of "c	onnecte	ed" in F	Part I	3(2) of
Connect with the issuer			/-			-	_			er than aı	n invest	ment f	iund)	
Director or officer of the	investment fund o	investment fun	d ma	nager		Emplo	yee o	f the i	ssuer o	or investm	ent fun	ıd man	ager	
✓ None of the above				-	_									
d) Compensation details														
Provide details of all compensation Canadian dollars. Include cash con incidental to the distribution, such allocation arrangements with the	nmissions, securitie as clerical, printing	s-based compens legal or accoun	satior ting s	n, gifts, disc services. Ar	counts o issuer	or othe is not	er com requi	penso red to	ation. D ask for	o not rep	ort payı	ments	for se	ervices
Cash commissions paid	2,00	0.00					Secu	rity co	de 1	Security of	ode 2	Secu	rity co	ode 3
Value of all securities distributed as compensation ⁴			S	ecurity co	des		W	N	Т					
Describe ter	ms of warrants, opt	ions or other rig	hts	400 com June 7, 2		ition v	varra	nts e	xercis	able at \$	5.00 p	er sha	are (ıntil
Other compensation ⁵		Descr	ibe	,										
Total compensation paid	2,00	0.00												
Check box if the pers		· · · · · · · · · · · · · · · · · · ·											•	
⁴ Provide the aggregate value of additional securities of the issuer rights exercisable to acquire add ⁵ Do not include deferred comper	r. Indicate the secul itional securities of	rity codes for all												er

a) Name of person compe	ensated and regist	ration status									
Indicate whether the person com	pensated is a registr	ant.	☐ No	✓ Y	⁄es						
If the person compensated is an	individual, provide th	ne name of the indivi	dual.								
Full legal name of indivi	dual										
	F	amily name	Fire	st given nan	ne		Seco	ondary gi	iven na	ımes	
If the person compensated is not	an individual, provid	de the following infor	rmation.								
Full legal name of	of non-individual	Hampton Securiti	es Limited								
Fir	m NRD number	2 8 9	0			(if appli	cable)				
Indicate whether the person com	pensated facilitated	the distribution thro	ugh a funding por	rtal or an ir	nternet-l	based po	ortal.	\checkmark	No		Yes
b) Business contact inform	nation										
If a firm NRD number is not prov	rided in Item 8 (a), pr	rovide the business c	ontact informatio	n of the pe	erson bei	ng com _l	pensated.				
Street address											
Municipality				Pro	ovince/S	State					
Country] .	Postal co	de/Zip (code					
Email address				Telepho	one nur	mber					
c) Relationship to issuer of	or investment fund	manager									
Indicate the person's relationship the Instructions and the meaning							ning of "co	onnecte	d" in F	Part B(2	2) of
Connect with the issue	r or investment fund	l manager		Insider of	the issu	er (othe	er than an	investr	nent f	und)	
Director or officer of th	e investment fund o	r investment fund m	anager	Employee	e of the i	ssuer o	or investm	ent fund	d man	ager	
✓ None of the above											
d) Compensation details											
Provide details of all compensation Canadian dollars. Include cash continuities incidental to the distribution, such allocation arrangements with the	mmissions, securitie h as clerical, printing	s-based compensation, legal or accounting	on, gifts, discounts services. An issue	s or other c er is not req	ompenso	ation. D ask for	o not repo	ort payn	nents f	or serv	vices .
Cash commissions pai	d 2,20	0.00		Se	ecurity co	de 1	Security co	ode 2	Secur	ity code	e 3
Value of all securities distributed as compensation		,	Security codes	W	/ N	Т					
·	rms of warrants, opt	ions or other rights	440 compens June 7, 2022	ation war	rrants e	xercisa	able at \$	5.00 pe	er sha	are un	til
Other compensation	5	Describe	,								
Total compensation pai	d 2,20	0.00									
Check box if the per	son will or may rece	ive any deferred cor	npensation (desc	ribe the te	rms belo	ow)					
⁴ Provide the aggregate value of additional securities of the issue rights exercisable to acquire ad ⁵ Do not include deferred compe	er. Indicate the secu ditional securities of	rity codes for all sec	on, <u>excluding</u> opt urities distributea	ions, warra I as compe	ants or o ensation,	other rig. <u>includi</u>	hts exerci ing options	isable to s, warra	o acqu Ints oi	iire other	

a) Name of person compen	sated and regis	tration status									
Indicate whether the person comp	ensated is a registi	ant.	☐ No)	✓ Ye	es					
If the person compensated is an in	dividual, provide t	he name of the inc	lividual.								
Full legal name of individu	ıal										
	F	amily name		First giv	ven name)		Secondary	given na	ames	
If the person compensated is not a	n individual, provi	de the following in	formation.								
Full legal name of	non-individual	Scotia Capital I	nc.								
Firm	NRD number	3 4	6 0			(if	applicable	<u>e</u>)			
Indicate whether the person comp	ensated facilitated	the distribution th	rough a fun	ding portal o	or an inte	ernet-ba	sed portal.	v	No		Yes
b) Business contact informa	ation										
If a firm NRD number is not provid	ded in Item 8 (a), p	rovide the busines	s contact inf	ormation of	the pers	son being	g compenso	ated.			
Street address											
Municipality					Prov	rince/St	ate				
Country				Pos	tal code	e/Zip co	ode				
Email address				T	elephor	ne num	ber				
c) Relationship to issuer or	investment fund	l manager									
Indicate the person's relationship we the Instructions and the meaning of			-	•			_	of "connect	ed" in F	Part B	(2) of
Connect with the issuer			o for the pu	·				an an inves	tment f	und)	
_		-		_			,			,	
Director or officer of the	investment tuna c	r investment tuna	manager		ipioyee (or the iss	suer or inv	estment fur	na man	ager	
✓ None of the above											
d) Compensation details											
Provide details of all compensation Canadian dollars. Include cash com- incidental to the distribution, such allocation arrangements with the d	nmissions, securitie as clerical, printing	s-based compenso , legal or accounti	ition, gifts, d ng services.	iscounts or o An issuer is	other cor not requ	mpensat iired to a	ion. Do not Isk for deta	t report pay	ments	for ser	vices
Cash commissions paid	37,00	00.00			Sec	curity code	e 1 Secu	urity code 2	Secu	rity cod	de 3
Value of all securities distributed as compensation ⁴			Security of	codes	W	N	Т				
·	ns of warrants, op	tions or other righ	1 '	compensa		rrants e	exercisab	le at \$5.00) per s	hare	
Other compensation ⁵		Describ		ine 7, 2022							
Total compensation paid	37,00	0.00									
Check box if the perso			compensation	n (describe	the tern	ns belov	v)				
				`							
4 Dravida the second of				dia a					4		
⁴ Provide the aggregate value of a additional securities of the issuer. rights exercisable to acquire addi ⁵ Do not include deferred compen.	Indicate the secutional securities of	rity codes for all s									r

тем 9 - Directors, Execu	TIVE OFFICERS	AND PROMOT	ERS OF THE ISS	SUER				
If the issuer is an investment fund	d, do not complete l	Item 9. Procced to	Item 10.					
Indicate whether the issuer is any o	f the following (select	t the one that appli	es - if more than one	applies, select onl	y one).			
✓ Reporting issuer in any juris	sdiction of Canada							
Foreign public issuer								
Wholly owned subsidiary of	a reporting issuer in	any jurisdiction of	Canada ⁶					
Provide nan	ne of reporting issue	r						7
Wholly owned subsidiary of	a foreign public issu	ıer ⁶						_
Provide name of	foreign public issue	r						7
Issuer distributing only eligil	ble foreign securities	and the distribution	n is to permitted clie	ents only ⁷				_
If the issuer is at least one of the	above, do not comp	olete Item 9(a) – (d	c). Proceed to Item	10.				
⁶ An issuer is a wholly owned subside securities that are required by law to respectively. ⁷ Check this box if it applies to the collients. Refer to the definitions of "ed."	o be owned by its dir urrent distribution evo	ectors, are benefic en if the issuer mad	ially owned by the re de previous distribut	eporting issuer or ti tions of other types	the foreign	public is	ssuer,	
If the issuer is none of the	above, check this b	ox and complete	Item 9(a) - (c).					
a) Directors, executive officer	e and promotors of	of the issuer						
a) Directors, executive officer Provide the following information for	•		motor of the issuer F	or locations within	Canada s	tato the	province	or
territory; otherwise state the country.						tate the	province	
Organization or company name	Family name	First given name	Secondary given names	Business loc non-individi resident jurisdictio individu	ual or ail n of		onship to	
				Province or	country	D	0	Р
b) Promoter information								
If the promoter listed above is not an within Canada, state the province or								
Organization or company name	Family name	First given name	Secondary given names	Residential jurisdiction of individual			to promo	
				Province or country	D		C)
c) Residential address of eac	h individual							
Complete Schedule 2 of this form completed report. Schedule 2 also					(a) and (b)	and at	tach to t	he

ITEM 10 - CERTIFICATION

Provide the following certification and business contact information of an officer, director or agent of the issuer or underwriter. If the issuer or underwriter is not a company, an individual who performs functions similar to that of a director or officer may certify the report. For example, if the issuer is a trust, the report may be certified by the issuer's trustee. If the issuer is an investment fund, a director or officer of the investment fund manager (or, if the investment fund manager is not a company, an individual who performs similar functions) may certify the report if the director or officer has been authorized to do so by the investment fund.

The certification may be delegated, but only to an agent that has been authorized by an officer or director of the issuer or underwriter to prepare and certify the report on behalf of the issuer or underwriter. If the report is being certified by an agent on behalf of the issuer or underwriter, provide the applicable information for the agent in the boxes below.

If the individual completing and filing the report is different from the individual certifying the report, provide the name and contact details for the individual completing and filing the report in Item 11.

The signature on the report must be in typed form rather than handwritten form. The report may include an electronic signature provided the name of the signatory is also in typed form.

Securities legislation requires an issuer or underwriter that makes a distribution of securities under certain prospectus exemptions to file a completed report of exemt distribution.

By completing the information below, I certify, on behalf of the issuer/underwriter/investment fund manager, to the securities regulatory authority or regulator, as applicable, that I have reviewed this report and to my knowledge, having exercised reasonable diligence, the information provided in this report is true and, to the extent required, complete.

Name of issuer/underwriter/ investment fund manager/agent	Transcanna Holdings Inc.				
Full legal name	Ball	Greg			
	Family name	First given name	Secondary given names		
Title	CFO				
Telephone number	6046480516	Email address	greg@dacostacorp.com		
Signature	Greg Ball	Date	2019 06 17		
			YYYY MM DD		

ITEM 11- CONTACT PERSON								
Provide the following business contact information for the individual that the securities regulatory authority or regulator may contact with any questions regarding the contents of this report, if different than the individual certifying the report in Item 10.								
Same as individual certifying the report								
Full legal name	Hartman	Shauna		Title	counsel			
	Family name	First given name	Secondary given names					
Name of company	Armstrong Simpson							
Telephone number	6046334289 Email address shartman@armlaw.com				om			

Notice - Collection and use of personal information

The personal information required under this form is collected on behalf of and used by the securities regulatory authority or regulator under the authority granted in securities legislation for the purposes of the administration and enforcement of the securities legislation.

If you have any questions about the collection and use of this information, contact the securities regulatory authority or regulator in the local jurisdiction(s) where the report is filed, at the address(es) listed at the end of this form.

The attached Schedules 1 and 2 may contain personal information of individuals and details of the distribution(s). The information in Schedules 1 and 2 will not be placed on the public file of any securities regulatory authority or regulator. However, freedom of information legislation may require the securities regulatory authority or regulator to make this information available if requested.

By signing this report, the issuer/underwriter confirms that each individual listed in Schedule 1 or 2 of the report who is resident in a jurisdiction of Canada:

- a) has been notified by the issuer/underwriter of the delivery to the securities regulatory authority or regulator of the information pertaining to the individual as set out in Schedules 1 or 2, that this information is being collected by the securities regulatory authority or regulator under the authority granted in securities legislation, that this information is being collected for the purposes of the administration and enforcement of the securities legislation of the local jurisdiction, and of the title, business address and business telephone number of the public official in the local jurisdiction, as set out in this form, who can answer questions about the security regulatory authority's or regulator's indirect collection of the information, and
- b) has authorized the indirect collection of the information by the securities regulatory authority or regulator.