

**Form 51-102F3**  
**Material Change Report**

**Item 1 Name and Address of Company**

Transcanna Holdings Inc. (the “Company”)  
Suite 820-1130 West Pender Street  
Vancouver, B.C. V6E 4A4

**Item 2 Date of Material Change**

February 13, 2019

**Item 3 News Release**

A news release was disseminated on February 14, 2019 through the facilities of Newsfile Corp.

**Item 4 Summary of Material Change**

The Company has completed phase 1 of the development of its proprietary software platform ‘420 Global’.

**Item 5 Full Description of Material Change**

The Company has completed phase 1 of the development of its proprietary software platform ‘420 Global’. The software is designed to integrate accounting, human resources, procurement, manufacturing and project management solutions.

420 Global will integrate with the Company's Warehouse Management System (WMS) and with METRC California's Cannabis Track-and-Trace (CCTT) system making the Company fully compliant with state laws. The software will work in conjunction with Apple hardware and be registered through the Apple Device Enrollment program for security and deployment.

**Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

This Report is not being filed on a confidential basis in reliance on subsection 7.1(2) or (3) of National Instrument 51-102.

**Item 7 Omitted Information**

No information has been omitted on the basis that it is confidential information.

**Item 8**      **Executive Officer**

James Pakulis, CEO is knowledgeable about the material change and the Report and may be contacted (604) 609.6199.

**Item 9**      **Date of Report**

March 13, 2019