



October 1, 2020

Filed via SEDAR

To All Applicable Exchanges and Commissions

Dear Sirs:

**Subject: Australis Capital Inc. (the "Corporation")
Notice of Meeting and Record Date - AMENDED**

We are pleased to confirm the following information with respect to the Corporation's upcoming meeting of securityholders:

Meeting Type:	Annual and Special Meeting
Meeting Date:	November 17, 2020
Record Date for Notice of Meeting:	October 1, 2020
Record Date for Voting:	October 1, 2020
Beneficial Ownership Determination Date:	October 1, 2020
Class of Securities Entitled to Vote:	Common Shares
ISIN:	CA05259R1073
Meeting Location:	Virtual
Issuer sending proxy materials directly to NOBO:	No
Issuer paying for delivery to OBO:	Yes
Notice and Access for Beneficial Holders:	Yes
Beneficial Holders Stratification Criteria:	Number of shares equal or greater than 1,000
Notice and Access for Registered Holders:	Yes
Registered Holders Stratification Criteria:	Number of shares equal or greater than 1,000

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Corporation.

Yours truly,

**ODYSSEY TRUST COMPANY
AS AGENT FOR AUSTRALIS CAPITAL INC.**