



July 10, 2020

Filed via SEDAR

To All Applicable Exchanges and Commissions

Dear Sirs:

**Subject: Australis Capital Inc. (the “Corporation”)
 Notice of Meeting and Record Date**

We are pleased to confirm the following information with respect to the Corporation's upcoming meeting of securityholders:

Meeting Type:	Annual and Special
Meeting Date:	September 22, 2020
Record Date for Notice of Meeting:	August 4, 2020
Record Date for Voting:	August 4, 2020
Beneficial Ownership Determination Date:	August 4, 2020
Class of Securities Entitled to Vote:	Common Shares
ISIN:	CA05259R1073
Meeting Location:	Las Vegas
Issuer sending proxy materials directly to NOBO:	No
Issuer paying for delivery to OBO:	Yes
Notice and Access for Beneficial Holders:	Yes
Notice and Access for Registered Holders:	Yes

In accordance with applicable securities regulations we are filing this information with you in our capacity as agent of the Corporation.

Yours truly,

**ODYSSEY TRUST COMPANY
AS AGENT FOR AUSTRALIS CAPITAL INC.**