



August 14, 2018

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities, Prince Edward Island
Office of the Superintendent of Securities, Newfoundland and Labrador
Office of the Superintendent of Securities, Northwest Territories
Office of the Office of the Superintendent of Securities, Yukon Territory
Office of the Superintendent of Securities, Nunavut

Dear Sirs/Mesdames:

Re: Australis Capital Inc.

In connection with the Final Long Form Prospectus of Australis Capital Inc. dated August 14, 2018 (the “**Prospectus**”), we consent to the references to our name on page 3 and under the heading “Experts” and consent to the use of our opinion under the heading “Eligibility for Investment” in the Prospectus.

We have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from our opinion referred to therein or that are within our knowledge as a result of the services that we performed in connection with such opinion.

Yours truly,

“McMillan LLP”