

FORM 51-102F3 - MATERIAL CHANGE REPORT

1. **NAME AND ADDRESS OF COMPANY**

Alpha Cognition Inc.
c/o 1200 – 750 West Pender Street
Vancouver, BC V6C 2T8

2. **DATE OF MATERIAL CHANGE**

November 5, 2024

3. **NEWS RELEASE**

News release dated October 31, 2024 was disseminated by Business Wire and filed on SEDAR+

4. **SUMMARY OF MATERIAL CHANGE**

Alpha Cognition Completes Share Consolidation in Connection with Nasdaq Uplisting

5. **FULL DESCRIPTION OF MATERIAL CHANGE**

Effective as of November 5, 2024, Alpha Cognition Inc. (the “Company”) completed a reverse stock split with a stock split ratio of 1 for 25 of its issued and outstanding common shares in connection with its application to uplist on the Nasdaq Capital Market (the “Nasdaq”). There is no name change or stock symbol change in connection with the reverse stock split. The new CUSIP and ISIN numbers are 02074J501 and CA02074J5017 respectively. The reverse stock split is intended to allow the Company to meet the minimum share price requirements of the Nasdaq. Shareholders holding a physical share certificate will receive a letter of transmittal from Computershare Investor Services which may be used to request a new share certificate reflecting the reverse stock split. Fractional shares will be rounded up or down to the nearest whole share. The Company’s issued and outstanding Class B Preferred Series A Shares, performance shares, stock options and warrants will be adjusted to reflect the reverse stock split in accordance with their respective terms.

6. **RELIANCE ON SUBSECTION 7.1(2) OF NATIONAL INSTRUMENT 51-102**

Not applicable

7. **OMITTED INFORMATION**

Not applicable

8. EXECUTIVE OFFICER

Michael McFadden, CEO
Telephone: 1-858-344-4375

9. DATE OF REPORT

November 5, 2024