

FORM 51-102F3 - MATERIAL CHANGE REPORT

1. NAME AND ADDRESS OF COMPANY

Alpha Cognition Inc.
301 - 1228 Hamilton Street
Vancouver, BC V6B 6L2

2. DATE OF MATERIAL CHANGE

May 1, 2023

3. NEWS RELEASE

News release dated April 27, 2023 was disseminated by Stockwatch and filed on SEDAR

4. SUMMARY OF MATERIAL CHANGE

Alpha Cognition Inc. announces CSE listing and TSXV delisting

5. FULL DESCRIPTION OF MATERIAL CHANGE

Alpha Cognition Inc. (the “Company”), announced that it received conditional approval to list its common shares and its listed warrants on the Canadian Securities Exchange (the “CSE”). In connection with the listing the Company voluntarily delisted its common shares and listed warrants from the TSX Venture Exchange (the “TSXV”).

The Company’s shares and listed warrants commenced trading on the CSE on May 1, 2023. The Company’s trading symbols “ACOG” and “ACOG.WT” remain unchanged. The shares and listed warrants were delisted from the TSXV at the close of trading on April 28, 2023. The Company’s shares will continue to be quoted on the OTCQB under the symbol “ACOGF”.

6. RELIANCE ON SUBSECTION 7.1(2) OF NATIONAL INSTRUMENT 51-102

Not applicable

7. OMITTED INFORMATION

Not applicable

8. EXECUTIVE OFFICER

Michael McFadden, CEO
Telephone: 604-564-9244

9. **DATE OF REPORT**

May 2, 2023