



RECEIPT

Alpha Cognition Inc.

This is the receipt of the **British Columbia Securities Commission** for **Amended and Restated Short Form Base Shelf Prospectus** dated **February 24, 2022** (amendment no. 2) amending and restating the **Amended and Restated Short Form Base Shelf Prospectus** of the above Issuer dated **September 28, 2021**.

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for amendment no. 2.

Amendment no. 2 has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta, Saskatchewan, Manitoba, New Brunswick, Nova Scotia, Prince Edward Island** and **Newfoundland and Labrador**. A receipt for amendment no. 2 is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

February 25, 2022

Galina Nelson

Galina Nelson, CPA
Senior Securities Analyst, Corporate Finance

SEDAR Project Number 3253409