

## UNDERTAKING

TO: British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission  
The Manitoba Securities Commission  
Financial and Consumer Services Commission (New Brunswick)  
Government of Newfoundland and Labrador Financial Services Regulation Division  
Nova Scotia Securities Commission  
Prince Edward Island Securities Office  
Financial and Consumer Affairs Authority of Saskatchewan

RE: Alpha Cognition Inc. (the “**Company**”)  
Prospectus Supplement dated September 28, 2021 (the “**Prospectus Supplement**”)  
SEDAR Project No. 3253409

Pursuant to section 4.2(a)(x) of National Instrument 44-101 – *Short Form Prospectus Distributions*, the Company undertakes to file a copy of any agreement, contract and material contract required to be filed under section 12.2 of National Instrument 51-102 – *Continuous Disclosure Requirements*, including the warrant indenture between the Company and Computershare Trust Company of Canada, that will be executed on or before the completion of the distribution to be made under the Prospectus Supplement and such filing will occur promptly and in any event within seven days after the execution of the agreement, contract or material contract.

Dated this 28<sup>th</sup> day of September, 2021.

**ALPHA COGNITION INC.**

By: “*Michael McFadden*”  
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Michael McFadden  
Chief Executive Officer