



RECEIPT

Alpha Cognition Inc.

This is the receipt of the **British Columbia Securities Commission** for the **Amended and Restated Short Form Base Shelf Prospectus** dated **September 28, 2021** (the amended prospectus) amending and restating the **Short Form Base Shelf Prospectus** of the above Issuer dated **August 25, 2021**.

This receipt also evidences that the **Ontario Securities Commission** has issued a receipt for the amended prospectus.

The amended prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the amended prospectus is deemed to be issued by the regulator in each of those jurisdictions, if the conditions of the Instrument have been satisfied.

September 28, 2021

Galina Nelson

Galina Nelson, CPA
Senior Securities Analyst, Corporate Finance

SEDAR Project Number 3253409