



British Columbia
Securities Commission

RECEIPT

Alpha Cognition Inc.

This receipt evidences that the regulators in each of **Saskatchewan, Manitoba, New Brunswick, Nova Scotia, Prince Edward Island and Newfoundland and Labrador** have issued a receipt for the **Preliminary Short Form Base Shelf Prospectus** of the above Issuer dated **September 27, 2021**.

September 28, 2021

Allan Lim

Allan Lim, CPA, CA
Manager, Corporate Finance

SEDAR Project Number 3253409