

American Aires Inc.

American Aires Inc., a nanotechnology company, has developed functioning technology that is capable of reducing the harmful effects of electromagnetic radiation (EMR). The nanotechnology specifically targets cellphone, Wi-Fi radiation and general EMR emitted by consumer electronic devices.

No securities regulatory authority has expressed an opinion about these securities and it is an offence to claim otherwise. The following is a summary of the principal features of this distribution and should be read together with the more detailed information and financial data and statements contained elsewhere in this final prospectus.

A final prospectus containing important information relating to the securities described in this document has been filed with the securities regulatory authorities in each of the provinces of Ontario, British Columbia and Alberta. A copy of the final prospectus, and any amendment, is required to be delivered with this document.

This document does not provide full disclosure of all material facts relating to the securities offered. Investors should read the final prospectus, and any amendment, for disclosure of those facts, especially risk factors relating to the securities offered, before making an investment decision

October 2, 2019

Forward-Looking Statements

This presentation contains “forward looking information” which may include but is not limited to statements with respect to the future financial operating performances of American Aires Inc. (“Aires” or the “Company”) and the future supply and demand of the services we provide to our customers. This presentation contains certain forward-looking statements that may involve a number of risks and uncertainties. Actual events or results could differ materially from Aires’ expectations and projections. The securities regulators have neither approved nor disapproved of the information contained in this presentation. This is not a solicitation. Except for statements of historical fact relating to the Company, certain information contained herein constitutes “forward-looking statements”. Forward-looking statements are frequently characterized by words such as “plan”, “expect”, “project”, “intend”, “believe”, “anticipate”, “forecast” and other similar words or statements that certain events or conditions “may” or “will” occur. Forward-looking statements are based on the opinions and estimates of management at the date the statements are made, and are subject to a variety of risks and uncertainties and other factors that could cause actual events or results to differ materially from those projected in the forward-looking statements. These factors include the inherent risks involved in government approval, or no approval in the foreseeable future, the possibility of project cost overruns or unanticipated costs and expenses, uncertainties relating to the availability and costs of financing needed in the future and other factors. Circumstances or management’s estimates or opinions could change. The reader is cautioned not to place undue reliance on forward-looking statements.



The Problem

According to certain research studies conducted, exposure to a mobile phone significantly changes the structure of electroencephalographic (“EEG”) and the change in the cerebrum’s bioelectric activity in the presence of a mobile phone is so pronounced it could be called a localized electromagnetic storm. (source: “Influence exerted by “AIRES” electromagnetic anomalies neutralizer on changes of EEG parameters caused by exposure to the electromagnetic field of a mobile telephone”, 2013). This study emphasizes the importance to protect the human brain when using a mobile phone.

The Solution

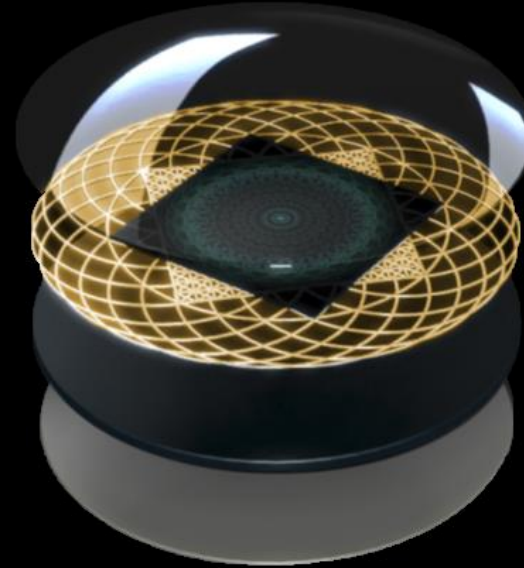
American Aires Inc. is a company that tackles the EMR problem in everyday electronic devices. The technology pioneered by Aires is in its second decade of development. Aires products have been tested by independent institutions including Canada's EMR researchers. Aires holds fourteen patents that may prevent product replication*.

- Seven Products Currently Being Sold
- Independently Tested
- 25 Patents (Granted & Pending)
- 14 Trademarks Pending
- Low Unit Cost
- Scalable Manufacturing

*Registration has been made in Canada and approval is pending.

The Technology

Aires Shield Extreme (“Shield”) is designed to minimize electromagnetic anomalies to reduce the effects of electromagnetic radiation from mobile communication devices such as smartphones, cell phones, personal digital assistant devices and other similar electronic devices. The Shield is placed on the body of the device via an adhesive backing.



PROTECTIVE LAYER

**AIRES K-8 MICROPROCESSOR
KDR-2 RESONATOR-ANTENNA**

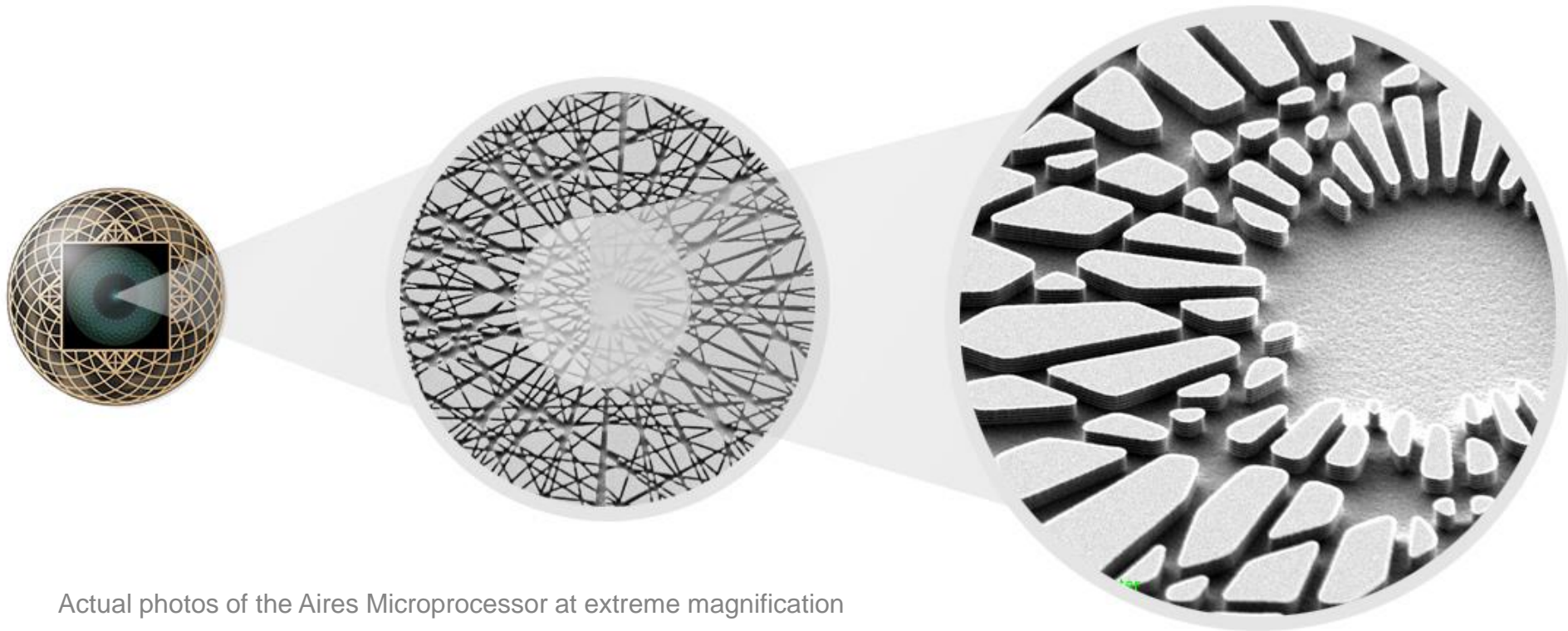
BASE

ADHESIVE LAYER

How It Works

The resonator antenna captures electromagnetic impulse from the electronic device and when the charge is accumulated, the charge is reallocated on microprocessor. Surface wave is generated and the microprocessor’s slot matrix creates a three-dimensional field structure, consisting of regularly alternating maximum and minimum field gradients. The resulting hologram interacts with external radiation, modifies it (by direct and inverse Fourier conversion), harmonizing it with the body's own radiation, thus preventing conflict between external radiation and radiation of biological cells.

Nanotech Microprocessor



Actual photos of the Aires Microprocessor at extreme magnification

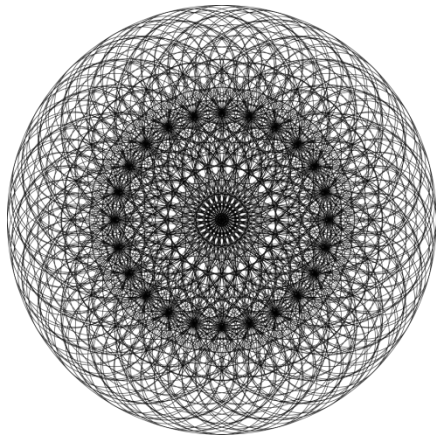
Circular Diffraction Lattices

The new product lineup utilized 3 distinct Microprocessors. With increased complexity of the etched circular diffraction nano lattice the effectiveness is increased.

K-16

83521 circular etchings

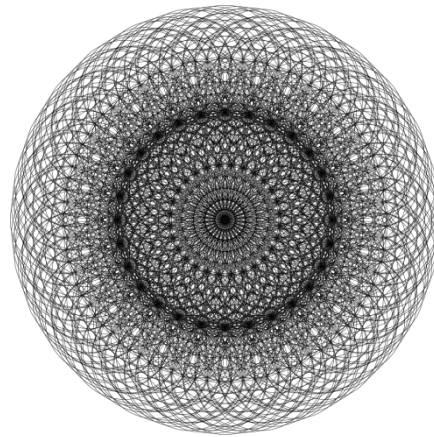
16 fractal vectors



K-28S

707281 circular etchings

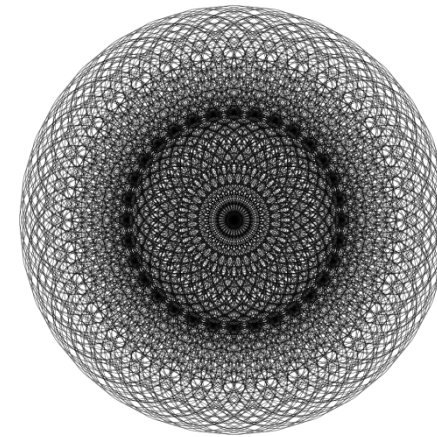
28 fractal vectors

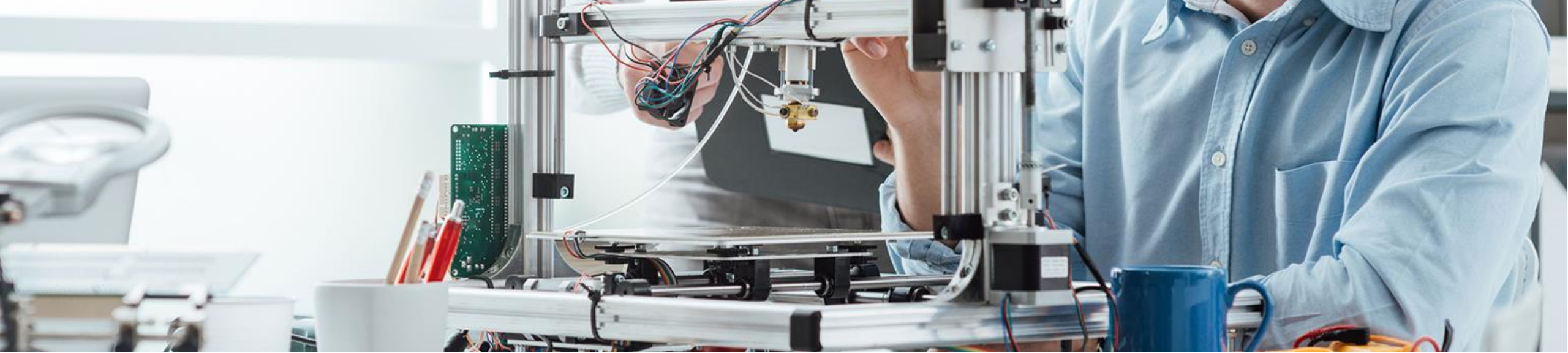


K-32S

1185921 circular etchings

32 fractal vectors





Antenna Manufacturing

The Base Resonator Antenna is a Printed Circuit Board (PCB) manufactured by Evergreen PCB in Hong Kong.



Microprocessor Manufacturing

The Aires microprocessors are made from Monocrystalline Silicon by:
ON Semiconductor Corporation



Packaging & Assembly

Package printing and assembly of all products in ready-to-deliver form takes place in Vilnius, Lithuania by Aireslita UAB.

Aires Lita

Peer Reviewed Studies

Peer reviewed studies confirming the effectiveness of the Aires products can be found on the Aires website:

<https://www.airestech.com/technology/>

According to the study titled: “Influence exerted by “AIRES” electromagnetic anomalies neutralizer on changes of EEG parameters caused by exposure to the electromagnetic field of a mobile telephone” dated September 20, 2013 (the “St. Petersburg Study”) the change in the cerebrum’s bioelectric activity in the presence of a mobile phone is so pronounced it could be called a localized electromagnetic storm and the use of a mobile phone significantly changes the structure of electroencephalographic (“EEG”). The results of the St. Petersburg Study concluded that restructuring of the mobile phone’s electromagnetic field in the presence of the Aires products prevents the development of negative changes in the EEG.

Current Product Line

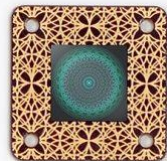
All values in USD



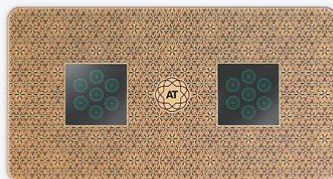
Shield Extreme
MSRP \$55.95



Defender Infinity
MSRP \$239.95



Black Crystal
MSRP \$55.95



Defender Automotive
MSRP \$ 279.95

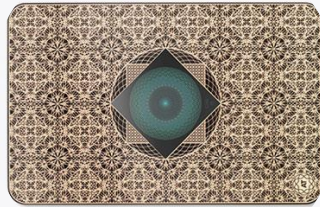


New Product Line

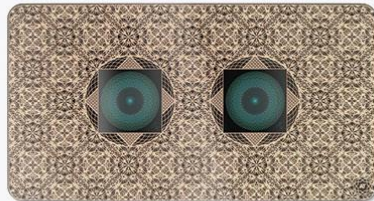
All values in USD



Shield Pro
MSRP \$59.95



Defender Pro
MSRP \$225.00



Guardian
MSRP \$ 290.00



Strategic Initiatives

Aires products have been successfully sold online from the **airestech.com** store as well as in retail markets globally. Upon funding, the existing channels will be expanded and new channels will be added to the mix, focusing on the following:

Marketing Channels

Social media advertising
Search engine advertising



Distribution

Online sales



Key Partnerships

Affiliate marketers
Non-profit organizations

Our Team | Management & Directors



Dimitry Serov

DIRECTOR, CEO, PRESIDENT, SECRETARY-TREASURER

Founder and CEO and President of the Corporation, Dimitry Serov is responsible for day to day operating activities that include overseas manufacturing, marketing sales and distribution. Dimitry holds a diploma from St. Petersburg's College of Economics and Business Management which he obtained in 2003. Mr. Serov has held various sales and executive management positions in the automotive sector with BMW, Mercedes Benz and Audi. Dimitry's involvement with the technology has been instrumental in facilitating the adaptation of the original Aires technology into its current consumer-oriented form. Dimitry intends to devote his full time to the Corporation.



Robert Suttie

CHIEF FINANCIAL OFFICER

Mr. Suttie is the Vice President of Marrelli Support Services. He possesses several years of financial reporting experience, several of which were in public accounting prior to his tenure with Marrelli Support Services. He specializes in management advisory services, accounting and the financial disclosure needs of Marrelli's public client base. In addition to managing the group's financial-statement and disclosure team, he also serves as Chief Financial Officer for a number of TSXV-listed junior companies. Robert intends to devote ten percent of his time to the Corporation.

Our Team | Management & Directors



Igor Serov
DIRECTOR

Co-founder of the Corporation, Igor Serov is the inventor and designer of the intellectual property assets upon which the modern-day Aires technology is based. Igor Serov is a scientist who has been published several times in academic journals and received various international awards for his accomplishments and scientific discoveries. Igor intends to devote seventy percent of his time to the Corporation.



Russell Elensky
DIRECTOR

Mr. Ruslan Elensky, serves as a Director of American Aires Inc. since September 26, 2017. He is an Entrepreneur, Investor, Commercial Real Estate Owner and Business Developer with years of experience in starting, growing and exiting businesses.

Our Team | Management & Directors



Tony Di Benedetto

DIRECTOR

Tony was the CEO of Drone Delivery Canada (TSXV: FLT) from January 2013 to June 2019 and is currently a consultant of Drone Delivery Canada (since June 2019). Previously, Tony was the founder of, and, subsequently sold Data Centers Cnd in May 2013 - to TeraGo Networks (TSX:TGO). Tony has several years of IT entrepreneurship, M&A and capital markets experience as well as a Degree from York University. Tony intends to devote five percent of his time to the Corporation.



Christopher Irwin

DIRECTOR

Chris practices securities and corporate/commercial law and has been the President of Irwin Professional Corporation since August, 2006. He advises a number of public companies on a variety of issues including continuous disclosure and regulatory issues; reverse-takeover transactions, initial public offerings and takeover bids. Mr. Irwin also advises boards of directors, including independent committees. Mr. Irwin is a director and/or officer of several public companies including: Drone Delivery Canada Corp.; Intercontinental Gold and Metals Ltd., Greencastle Resources Ltd., and Deveron UAS Corp. Chris intends to devote five percent of his time to the Corporation.

Our Team | Capital Market Advisors



Richard Buzbuzian

Capital markets executive with 20+ years of experience in technology and resource sectors. Experience in corporate finance, M&A transactions and initial public offerings. Former President and current capital markets consultant of Drone Delivery Canada FLT: TSX.V, a company where Richard is responsible for corporate finance matters, investor relations, and day to day finance activities. Richard currently is President of BuzBuz Capital Corp. BZBZ.P: TSX.V and is on the board of directors of BuzBuz Capital Corp. and CT Developers Ltd DEV.H: TSX.V and was former President and CEO of Oriana Resources Corp. OUP.H: TSX.V now Hut 8 Mining. Degree from University of Toronto.



Jason Monaco

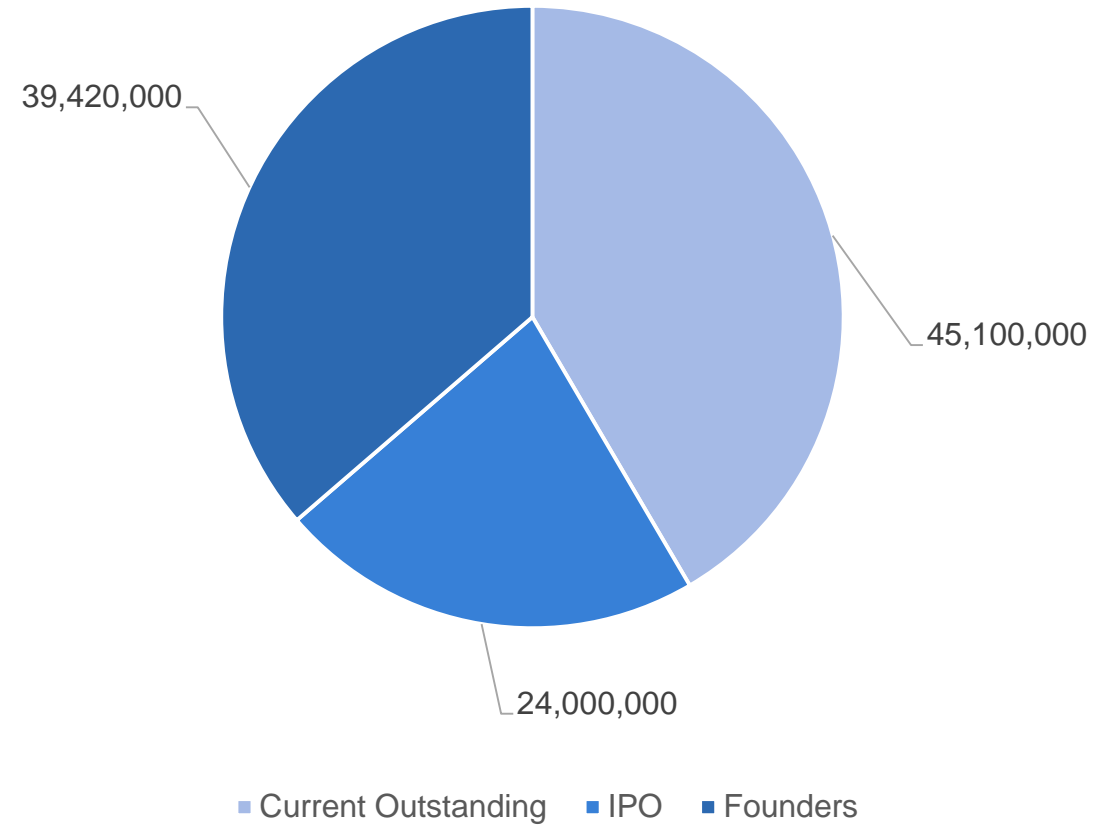
Jason is the CEO and founder of the First Canadian Group of Companies, currently celebrating its 22nd year of success in the Canadian capital markets. Jason specializes in providing full-service financial solutions in the disciplines of investment banking, investor relations, investment management, asset-backed lending, and real estate development. Presently, Jason is on the board of directors of Zonte Metals Inc. ZON: TSX.V, CT Developers Ltd DEV.H:TSX.V, BuzBuz Capital Corp. BZBZ.P: TSX.V and Oriana Resources Corp. OUP.H: TSX.V now Hut 8 Mining.

Share Capital Structure

84,520,000 shares outstanding

Initial Public Offering: 24,000,000 at 30 cents

Ownership Breakdown





Contacts



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