

# ORION NUTRACEUTICALS INC.

Suite 810 – 789 West Pender Street  
Vancouver, British Columbia, V6C 1H2, Canada

## **NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS**

**NOTICE IS GIVEN** that the Annual General Meeting (the “**Meeting**”) of the shareholders of **Orion Nutraceuticals Inc.** (the “**Company**”) will be held on **Friday, January 15, 2021**, Suite 810 – 789 West Pender Street, Vancouver, British Columbia, V6C 1H2, Canada, at 10:00 a.m. (Pacific Time) for the following purposes:

1. To receive the audited annual consolidated financial statements of the Company for its financial years ended May 31, 2020 and May 31, 2019, together with the Auditor’s reports thereon;
2. To determine the number of directors of the Company at four (4);
3. To elect the directors of the Company for the coming year;
4. To appoint DMCL LLP, Chartered Professional Accountants, as the Company’s auditor for the ensuing financial year and to authorize the directors to set the auditor’s remuneration;
5. To consider, and if thought fit, to re-approve the Company’s Incentive Stock Option Plan (the “**Stock Option Plan**”); and
6. To transact such other business as may properly come before the Meeting and any adjournments or postponements thereof.

This Notice is accompanied by an Information Circular (the “**Circular**”), either a form of Proxy for registered shareholders or a Voting Instruction Form (“**VIF**”) for beneficial (non-registered) shareholders and Financial Statement Request Form. Please review the accompanying Circular before voting as it contains important information about the Meeting and is deemed to form part of this Notice.

The Company’s Board of Directors has fixed the close of business on the December 11, 2020 as the record date for the determination of shareholders who are entitled to receive notice of, and to vote at, the Meeting. Only shareholders of the Company as of December 11, 2020, are entitled to receive notice of and to vote at the Meeting, and any adjournment or postponement.

If you are a *registered shareholder* of the Company you may attend the Meeting in person or be represented by proxy. Shareholders of the Company who are unable to attend the meeting in person are requested to complete, sign and date the enclosed Proxy/Voting Instruction Form and to mail it to or deposit it with National Securities Administrators Ltd., Suite 702 - 777 Hornby Street, Vancouver, British Columbia V6Z 1S4. Internet voting can also be completed 24 hours a day, 7 days a week by following the instructions in the accompanying Proxy/Voting Instruction Form. Duly completed forms of Proxy must be received or a vote over the internet must be completed no later than 48 hours (excluding Saturdays, Sundays and statutory holidays) before the time of the Meeting, being 10:00 a.m. (Pacific Time) on Wednesday, January 13, 2021, or any adjournments or postponements thereof, unless the chairman of the Meeting chooses to exercise his discretion to accept late proxies.

If you are a *non-registered shareholder* of the Company you should complete and return the VIF or other authorization provided to you by your broker, investment dealer, trust company or other intermediary in accordance with the instructions provided. If you are a non-registered shareholder and do not complete and return the materials in accordance with such instructions, you may lose the right to have your Shares voted at the Meeting.

If you do not vote, or do not instruct your broker, investment dealer, bank, trust company or other intermediary how to vote, you will not be considered to be represented by proxy for the purpose of voting. Shares represented by a properly executed proxy will be voted on any ballot that may be conducted at the Meeting in accordance with your instructions and, if you specify a choice with respect to any matter to be acted upon, your Shares shall be voted accordingly. In the absence of instructions your Shares will be voted FOR each of the matters referred to in the proxy.

DATED the 11<sup>th</sup> day of December 2020

**By Order of the Board of Directors of**

**ORION NUTRACEUTICALS INC.**

*“Joel Dumaresq”*

**Joel Dumaresq  
Chief Executive Officer**