



May 19, 2020

Delivered by SEDAR

BC Securities Commission
Ontario Securities Commission

The Canadian Depository for Securities
Canadian Securities Exchange

Dear Sirs/Mesdames:

Re: Orion Nutraceuticals Inc. (the “Company”) Proposed 25 for 1 Share Consolidation & Confirmation of Record Date – May 22, 2020

The Company has its common shares listed and trading on the Canadian Securities Exchange (the “CSE”). The Company’s ISIN number is CA68629J1066 and its CUSIP number is 68629J106.

Pursuant to Policy 9 - *Name Change, Stock Splits & Share Consolidations* of the CSE, please be advised that on May 22, 2020, the record date, the Company will consolidate its common shares (“Shares”) on the basis of one (1) post-consolidation Share for every twenty-five (25) pre-consolidation Shares (the “Consolidation”).

Following the Consolidation, the Company’s ISIN number will be CA68629J2056 and its CUSIP number will be 68629J205.

We trust you will find the foregoing to be in order, however if you have any questions or concerns, please feel free to contact the undersigned.

Yours truly,

ORION NUTRACEUTICALS INC.

Per: “*Joel Dumaresq*”

Joel Dumaresq
CEO and Director