



May 19, 2020

Delivered by SEDAR

BC Securities Commission
Ontario Securities Commission

The Canadian Depository for Securities
Canadian Securities Exchange

Dear Sirs/Mesdames:

**Re: Orion Nutraceuticals Inc. (the “Company”) Proposed 25 for 1 Share Consolidation
& Confirmation of Mailing Date – May 22, 2020**

Pursuant to Policy 9 – *Name Change, Stock Splits & Share Consolidations* of the Canadian Securities Exchange, the Company confirms that following the Company’s consolidation of its common shares (the “Shares”) on the basis of one (1) post-consolidation Share for every twenty-five (25) pre-consolidation Shares held, to occur on May 22, 2020 (the “Record Date”), the Company advises that its transfer agent will mail a letter of transmittal to which shareholders on the Record Date are entitled on May 22, 2020.

We trust you will find the foregoing to be in order, however if you have any questions, please feel free to contact the undersigned.

Yours truly,

ORION NUTRACEUTICALS INC.

Per: “*Joel Dumaresq*”

Joel Dumaresq
CEO and Director