

HIGHLANDER SILVER CORP.

October 12, 2023

Canadian Securities Exchange
Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission
CDS Clearing and Depository Services Inc.

Dear Sirs/Mesdames:

Re: Highlander Silver Corp. (the “Company”)

Pursuant to Section 9.3 of Policy 9 – *Corporate Actions* of the Canadian Securities Exchange, please be advised that the Company will be completing a share consolidation, with a record date of October 18, 2023, whereby all of the issued and outstanding shares of the Company will be consolidated on the basis of two existing common shares for every one post-consolidated common share.

The Company will not be changing its name or trading symbol. The new CUSIP will be 43087N204 and the new ISIN will be CA43087N2041.

Yours truly,

HIGHLANDER SILVER CORP.

Per: “David Fincham”
Authorized Signatory