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CORPORATE AND SECURITIES LAWYERS

Reply Attention of: Britta M. Jensen
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Our File No. 18028-001

July 2, 2019

VIA SEDAR

Alberta Securities Commission
4th Floor, 300 - 5th Avenue S.W.
Calgary AB T2P 3C4

British Columbia Securities Commission
701 West Georgia Street
PO Box 10142, Pacific Centre
Vancouver BC V7Y 1L2

Dear Sirs:

Re: Commonwealth Cannabis Corp. (the "Company") – Request for Withdrawal of Preliminary Prospectus

We act as counsel for the Company. On behalf of the Company, we hereby request that the British Columbia Securities Commission (the "BCSC") withdraw the Company's preliminary long form prospectus dated April 29, 2019 (the "**Preliminary Prospectus**") filed with the BCSC and the Alberta Securities Commission on April 29, 2019 under SEDAR Project Number 2907988.

In accordance with Section 3.4 of NP 11-202, the Company has previously determined that the BCSC is the appropriate principal regulator.

Yours truly,

W.L. MACDONALD LAW CORPORATION

Per: */s/ Britta M. Jensen*

Britta M. Jensen

BMJ/sk
Encl.

cc: Commonwealth Cannabis Corp.